



# Vulcan Resources

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**Exploration Prospect Generator**  
Targeting Gold & Copper In Tier 1 Jurisdictions



# Vulcan Resources

## Exploration Prospect Generator Targeting Gold & Copper In Tier 1 Jurisdictions



Metals Group is an aligned group of leading mining companies with a proven track record of success spanning decades and the globe. We leverage our collective expertise to acquire and enhance mineral properties, delivering exceptional value to our stakeholders.

Metals Group attracts exceptional market capital and personnel with technical, corporate, and operational expertise, allowing us to rapidly advance projects through every stage—from exploration and development to permitting, construction, and extraction. With ambitious leaders and innovators throughout our ranks, Metals Group is renowned for its consistent productivity, delivering effective and efficient results. We are dedicated to creating prosperity for investors, partners, and stakeholder communities alike.



### Shared Capacity and Resources:

Metals Group's collaborative model allows member companies to leverage shared resources, including technical infrastructure, administrative support, and industry connections. This synergy reduces costs, increases efficiency, and accelerates project timelines. By working together, our members can tackle larger, more ambitious projects that might be beyond the reach of a single entity.



### Proven Track Record of Success:

With a history of significant discoveries, successful developments, and strategic exits, Metals Group has consistently delivered outstanding returns for its investors. Members can draw on this legacy of success, enhancing their credibility and market position.



### Access to Capital:

People and companies have earned their preferred access to capital, ensuring that financial resources are available to seize opportunities and drive projects forward. Our established network of investors and financial partners is built upon repeat business with satisfied customers who have consistently funded our initiatives giving our members a competitive edge in the industry.



### Technical and Corporate Expertise:

Our group is comprised of seasoned professionals with deep expertise across all facets of the mining industry. Members benefit from shared knowledge in areas such as project management, geological assessment, engineering, and corporate governance. This collective wisdom helps our companies navigate complex challenges, innovate, and achieve operational





# Management & Directors

Management has over 300 years of Combined Experience

## ALEX HORSLEY – CEO, President & Director

+20 years of experience in the mining sector & capital markets, specializing in finance, corporate development & investor relations. He has built an extensive network of mining professionals, investment bankers, mining analysts, investment advisors & strategic investors. Founder, Director, and (former CEO) of Emperor Metals (AUOZ.CSE).

## JOHN WILLIAMSON – P.Geol – Chairman & Director

+30 years experience in the global mining sector. John has been chairman and founder of >20 successful companies. He is the Founder of the Metals Group of companies, having raised more than \$1B in public and private entities over the past 30 years of exploration, development and mining projects worldwide.

## SEAN MAGER – CFO & Director

+30 years of experience in the global mining sector, extensive expertise in corporate development, stakeholder relations, regulatory affairs, finance, and operations. Co-Founder of the Metals Group of companies.

## ROBERT L'HEUREUX – B.Sc. Geol – Director

+25 years experience in the global mining sector as a Professional Geologist in mineral exploration globally having managed grassroots through to resource definition drill programs on a wide variety of base- and precious-metals projects. During his career Mr. L'Heureux has managed exploration campaigns of several multi-million ounce gold deposits. He is the current CEO, President & Director of Metalero Mining Corp (MLO.V),

## SEAN KINGSLEY – Independent Director

+18 years of experience in the junior mining sector, specializing in corporate development, strategy & capital raising. He is the President & CEO of Gold Hunter Resources (HUNT.CSE) and President of Investor Events.. Sean has an extensive network in mining and capital markets holding various directorships and actively contributing to industry associations.

## IAN HARRIS B.Sc. P.Eng. – Independent Director

+20 years experience in the global mining sector, mining engineer, accomplished senior mining executive leading mining projects from open-pit and underground development to processing operations. Previously VP and Country Manager for Corriente Resources through feasibility, initial engineering, and commencement of construction of the Mirador mine in Ecuador. Successfully leading to the sale of Corriente for \$692 M USD. Ian is the current CEO of Libero Copper (LBC.V).



# Advisory Team & Qualified Person

Management has over 300 years of Combined Experience

## JOHN FLOREK – M.Sc. P.Geol

+35 years of experience in the global mining sector, technical and senior management experience working for major & junior mining companies, including roles as Founder, VP, and Director. He has helped identify & develop significant asset value for mines and exploration projects from grass roots through to development. John has worked for several majors including, BHP, Placer Dome, Barrick, Teck, & Detour Gold/Kirkland Lake Gold/Agnico Eagle. CEO, President & Director of Emperor Metals (AUOZ.CSE).

## CAROLINE BLEAY – BA, IAP2 - Comm

+14 years of experience in stakeholder engagement, corporate communications and media relations for major natural resource companies including oil & gas and forestry. Designated IAP2 certification holder with years of experience in Indigenous and community engagement, as well as public affairs and policy.

## MALCOLM DORSEY– M.Sc. P.Geol

+12 years of experience in the mining sector in identifying, advancing, and de-risking copper and gold projects across the Americas and Europe. As the co-founder and CEO of Torr Metals, he leads the company's strategic exploration initiatives, focusing on unlocking value through systematic project development and discovery. Holding an MSc in Geology and Geophysics from the University of Calgary, Malcolm specializes in early-stage project generation.

## JEFF WAREHAM – Capital Markets

+30 years experience in the mining sector and financial services industry. He is the former Vice President of two major Canadian brokerage firms. In this role, he was actively involved in the IPO of the 2012 TSX Venture stock of the year and the IPO of the largest revenue stock on the TSX.V.

## JOHN LABRECQUE– M.Sc. and P.Geol

+26 years of experience in the exploration and mining sector, he brings a proven track record of driving significant asset value. As a Professional Geologist, his expertise spans technical and senior management roles with major and junior mining companies across Canada, Africa and Asia. He has successfully identified and developed valuable assets, from grassroots exploration to advanced project development.

## MICHAEL DUFRESENE – M.Sc. P.Geo and P.Geol

+35 years as a professional geologist, consultant, and advisor in the global mining sector, having been instrumental in advancing numerous world-class mining projects as the Principal of APEX Geoscience Ltd. He serves as Vulcan's independent and Qualified Person.

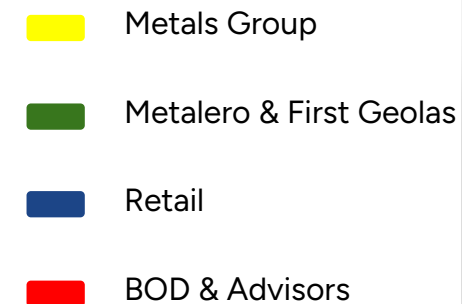
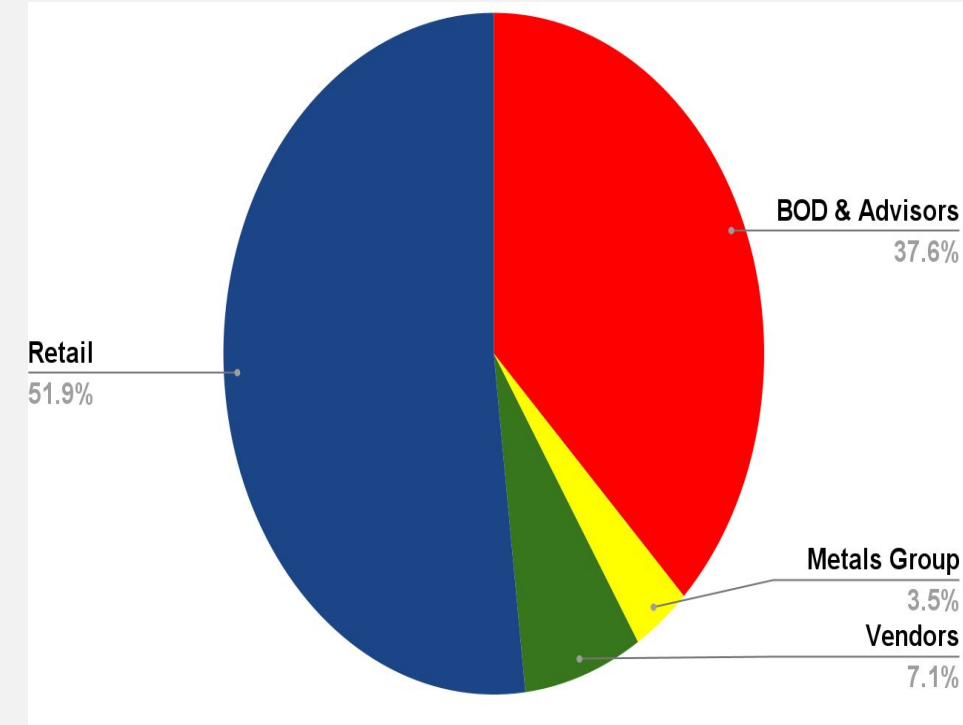


# Capital Structure

As of Feb 2025

<b>Seed Shares</b> (.005 & .02 Cents) BOD & Advisors	10,800,000
<b>Shares</b> (.05 Cents) BOD & Advisors	11,940,000
<b>Vendors</b> ( 4 M shares Metalero @.15 cents)	4,100,000
<b>Warrants</b> (@.15 cents) - 3 years	3,095,000
<b>Go Public Financing</b>	
<b>Hard Dollar</b> ( @.15 cents)	30,000,000
<b>Full Warrants</b> ( @.175 cents) - 3 years	30,000,000
<b>Issued and Outstanding</b>	57,340,000
<b>Fully Diluted</b>	89,935,000
<b>Working Capital Post Financing</b>	\$4,500,000.00

## Share Structure Post Financing





# Why Copper


## Driving Copper Demand

- Urbanization: Rising global urban populations require more infrastructure.
- Tech Advancements: Dependence on electronics, EVs, renewable energy, AI & Robotics
- Energy Transition: Copper's crucial role in sustainable energy.
- Connectivity: Expanding 5G networks, IoT devices.
- Health & Hygiene: Antimicrobial properties vital in healthcare settings.

## Price Rise Factors

- Supply Constraints: Mining challenges, decreasing ore grades.
- Growing Demand: Emerging tech, infrastructure.
- Limited Substitutes: Few metals rival coppers' conductivity & versatility.
- Geopolitical Factors: Supply chain disruptions, trade tensions.
- Sustainability Focus: Copper's pivotal role in green tech, ESG investment



 Copper's widespread use signifies enduring demand, while supply challenges and tech growth point to potential price appreciation.

# A Hub of Rich Resources

## Northern Vancouver Island



The **Quatsino First Nations** is a modern policy and a history of accommodating **respectful** and **sustainable** exploration and mining activities within their lands<sup>1</sup>

Renowned for its resource-rich lands, Northern Vancouver Island boasts extensive historical and current forestry operations, along with significant copper and gold production from the Island Copper Mine (BHP 1971-1995).

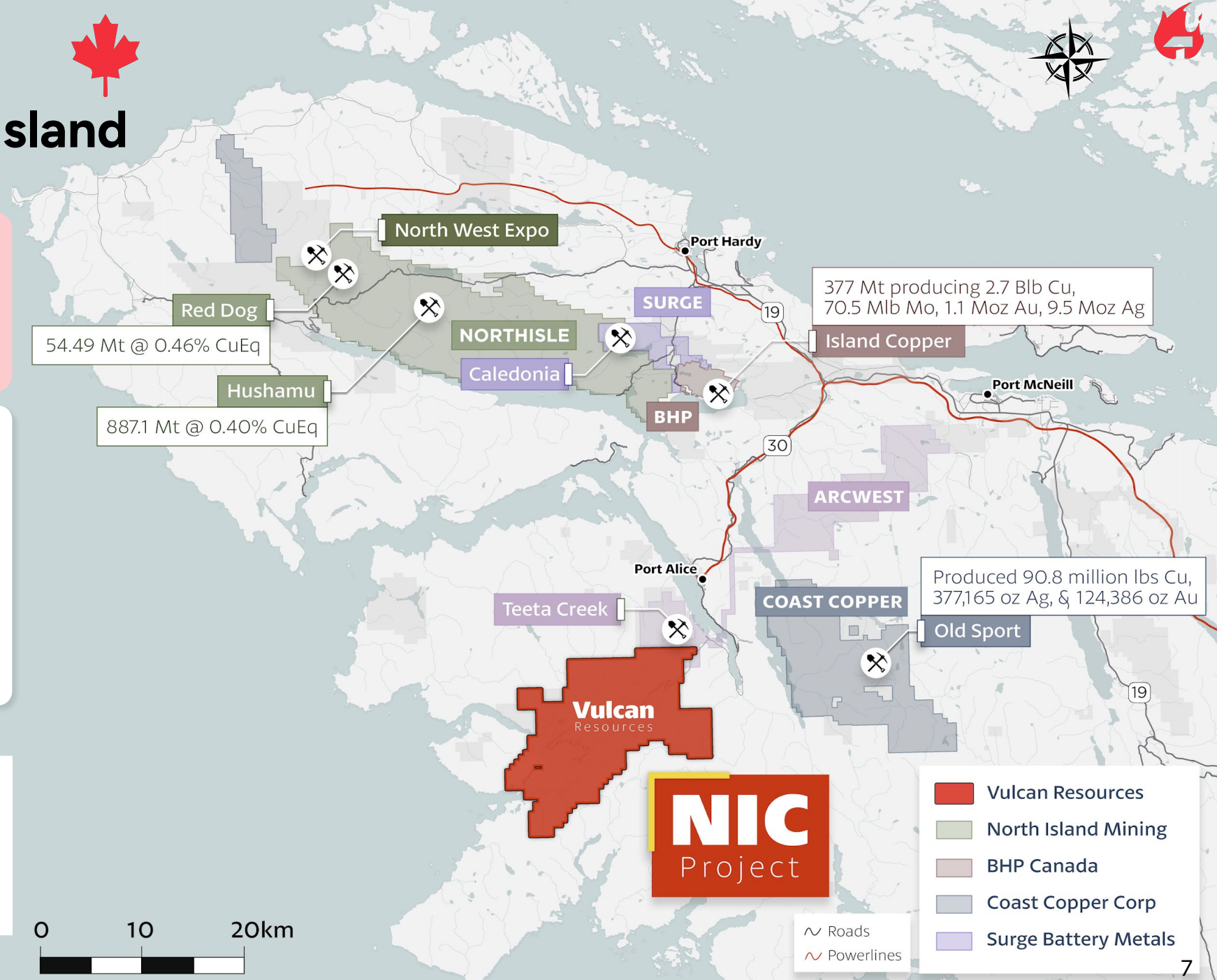
Notable active exploration programs and ongoing developments are led by Northisle Copper and Gold, Coast Copper, and Arcwest.

### Key infrastructure includes:

Established road networks

Ports for resource transportation

Clean power resources for sustainable operations







# Strategic Copper, Molybdenum & Gold Porphyry Systems

## NIC Property



**District-Scale**  
An extensive property for substantial exploration potential.



**Year-Round Exploration**  
Allows for continuous operations, maximizing productivity.



**Excellent Access and Infrastructure**



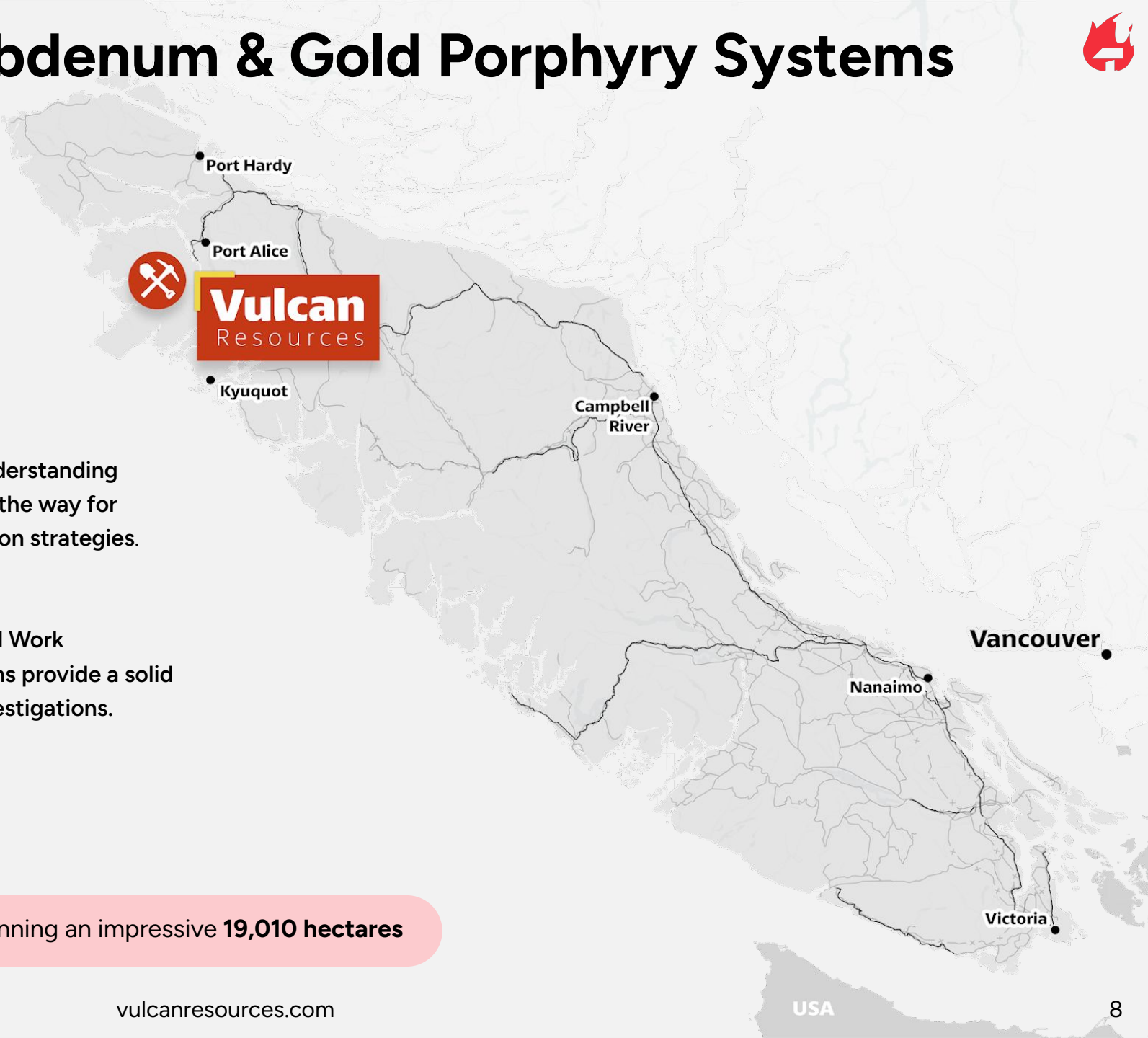
**New Geological Understanding**  
Fresh insights pave the way for innovative exploration strategies.



**Advanced Historical Work**  
Previous explorations provide a solid base for further investigations.



Located on Vancouver Island, British Columbia, spanning an impressive **19,010 hectares**



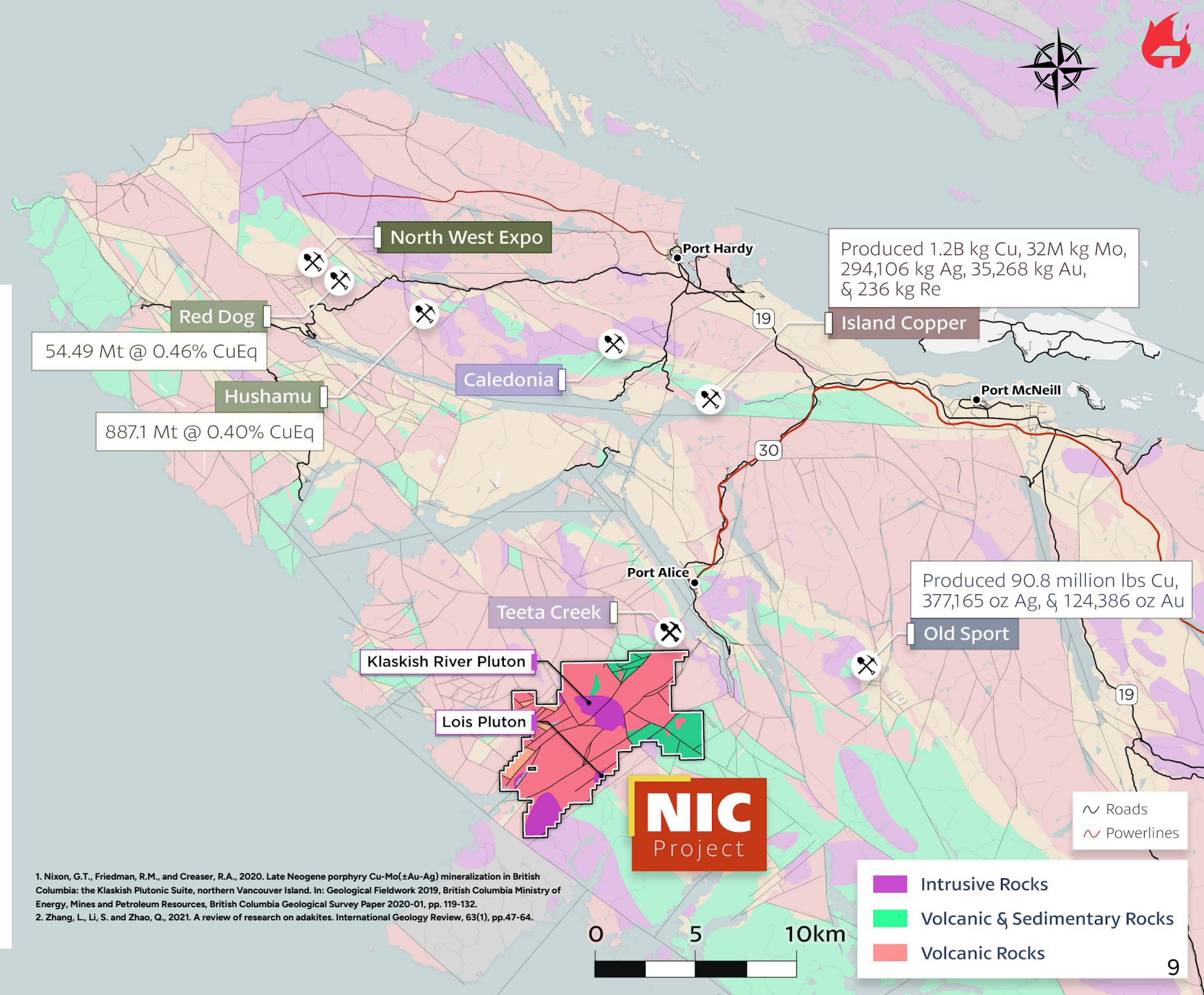
# The Future of Porphyries in B.C.

# Emerging

## Upper Miocene Magmatic Trend

A newly recognized & underexplored magmatic trend and mineralization has been identified, representing B.C.'s youngest known porphyry belt.

- The Klaskish Plutonic Suite (Klaskish River and Lois Pluton) originated from plate-edge effects created by the subduction of the Juan de Fuca plate around 7 to 4.6 Ma.<sup>1</sup>
- Initial indications suggest an adakite composition to the Klaskish River and Lois Plutons. Adakite rocks imply fertile source melt conditions for the generation of porphyry Cu-Au-Mo-Ag deposits. Studies characterizing 43 large-scale Au-Ag-Cu-Mo porphyry deposits worldwide found that 38 are associated with adakites.<sup>2</sup>

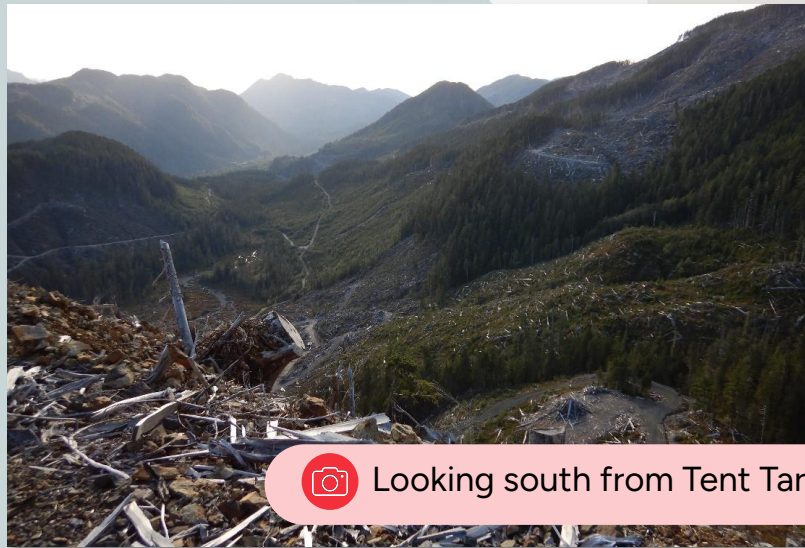




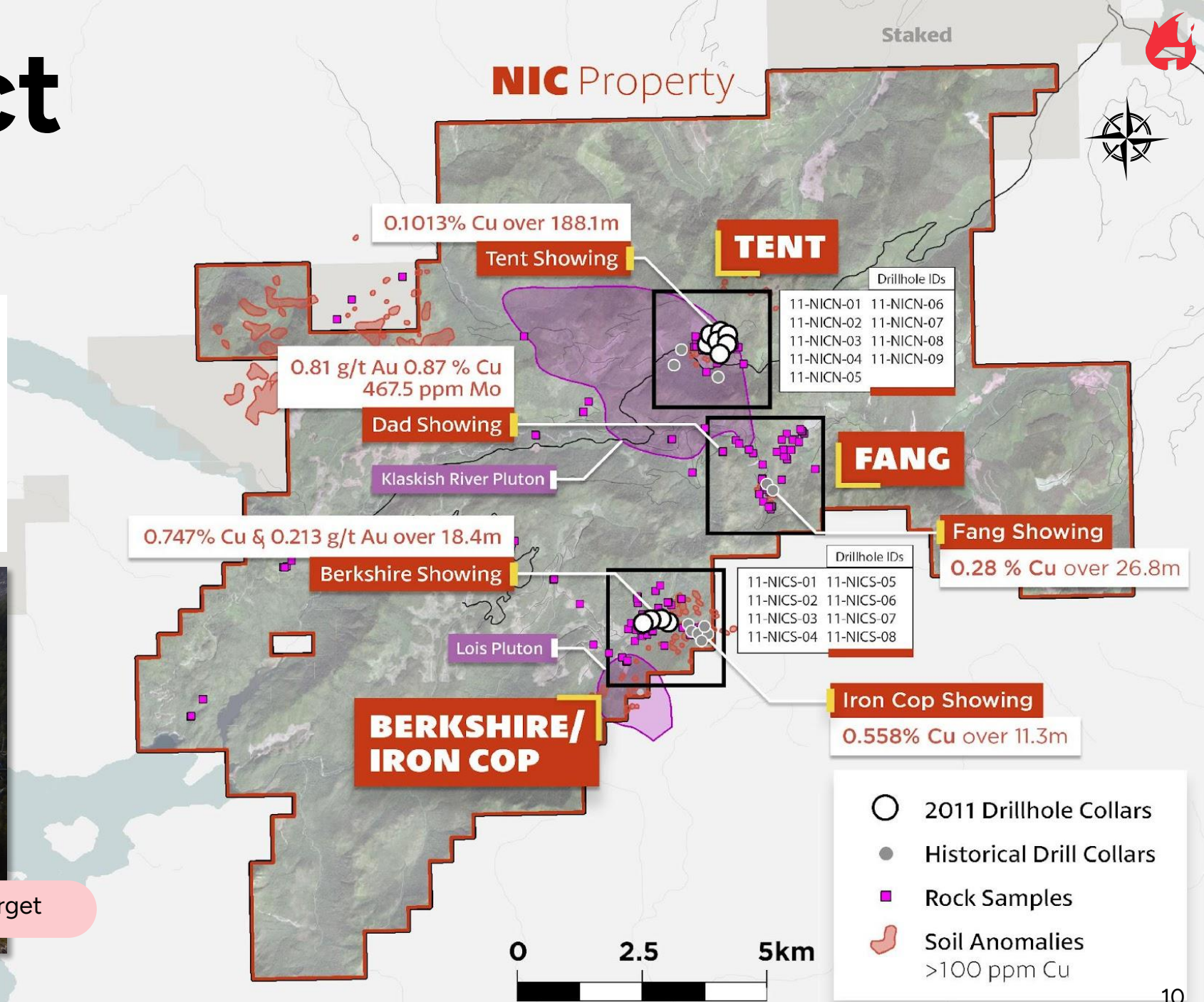
# NIC Project

## A Rich History of Exploration, Great Future Potential

- The NIC Property has a rich history of exploration, with encouraging historical results especially within its three main target areas.
- Notably, road access only became possible in ~2001, opening up new exploration regions within the property and providing a significant advantage.



Looking south from Tent Target





# Fang/Wilf

## Target Area - Exploration

The Fang/Wilf Target Area is southeast of the Klaskish Pluton as mapped by the BCGS. Historical operators mapped and describe the Klaskish pluton to extend through this target and continue to the southeast.

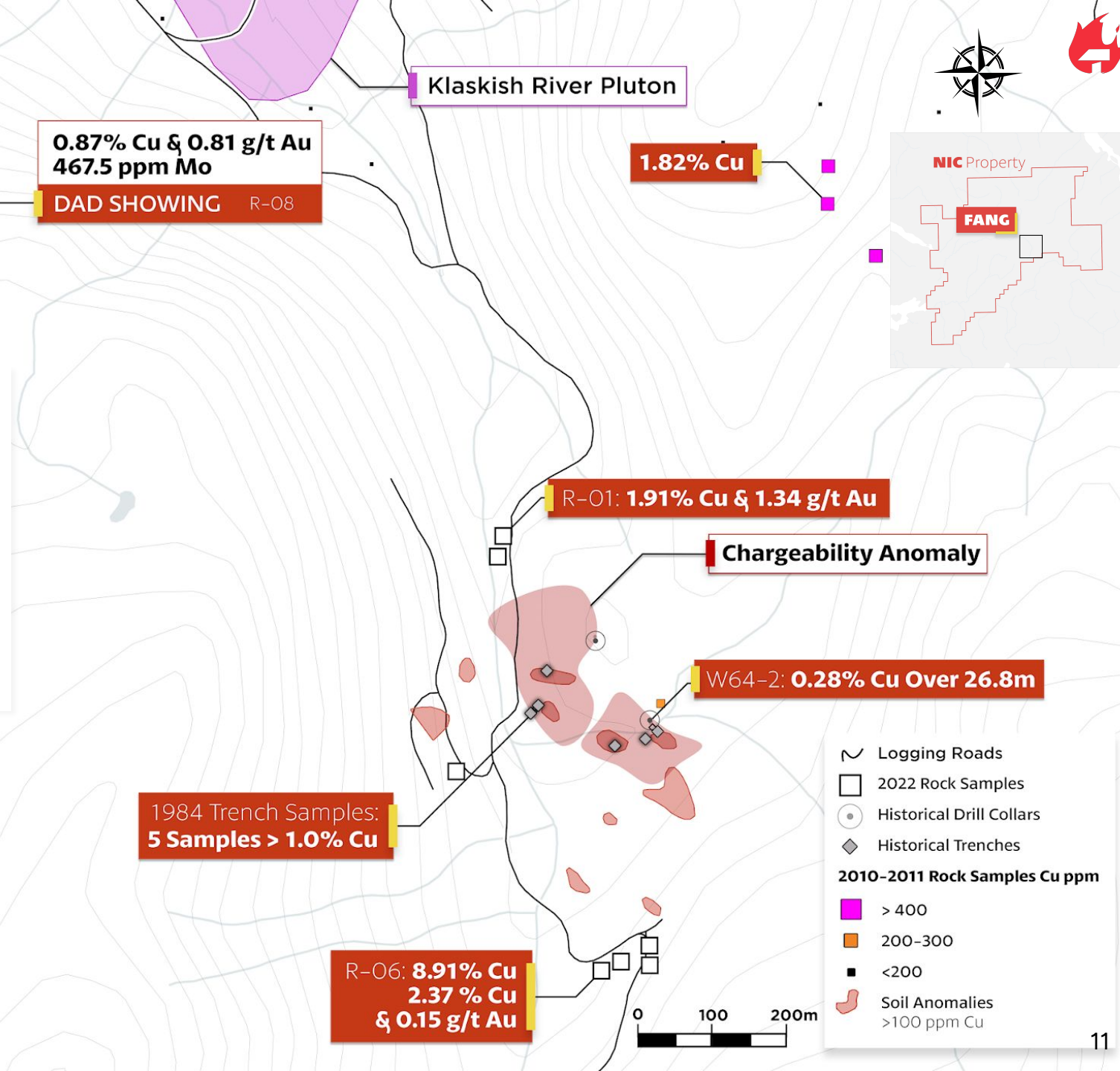
- Historical work in 1974, 1984, and 2010 outlined numerous samples anomalous in Cu-Mo-Au over a broad area.
- A recent short visit to the area in 2022 discovered new occurrences, including the DAD Showing which was found in a new road-Cut.



DAD Showing



Magnetite-Pyrite-Chalcopyrite



# Tent Target Area

## Exploration Opportunities


Compliance Energy's 2011 drilling uncovered porphyry-style mineralization, with 0.101% Cu over 185.1m in drill hole 11-NICN-04.

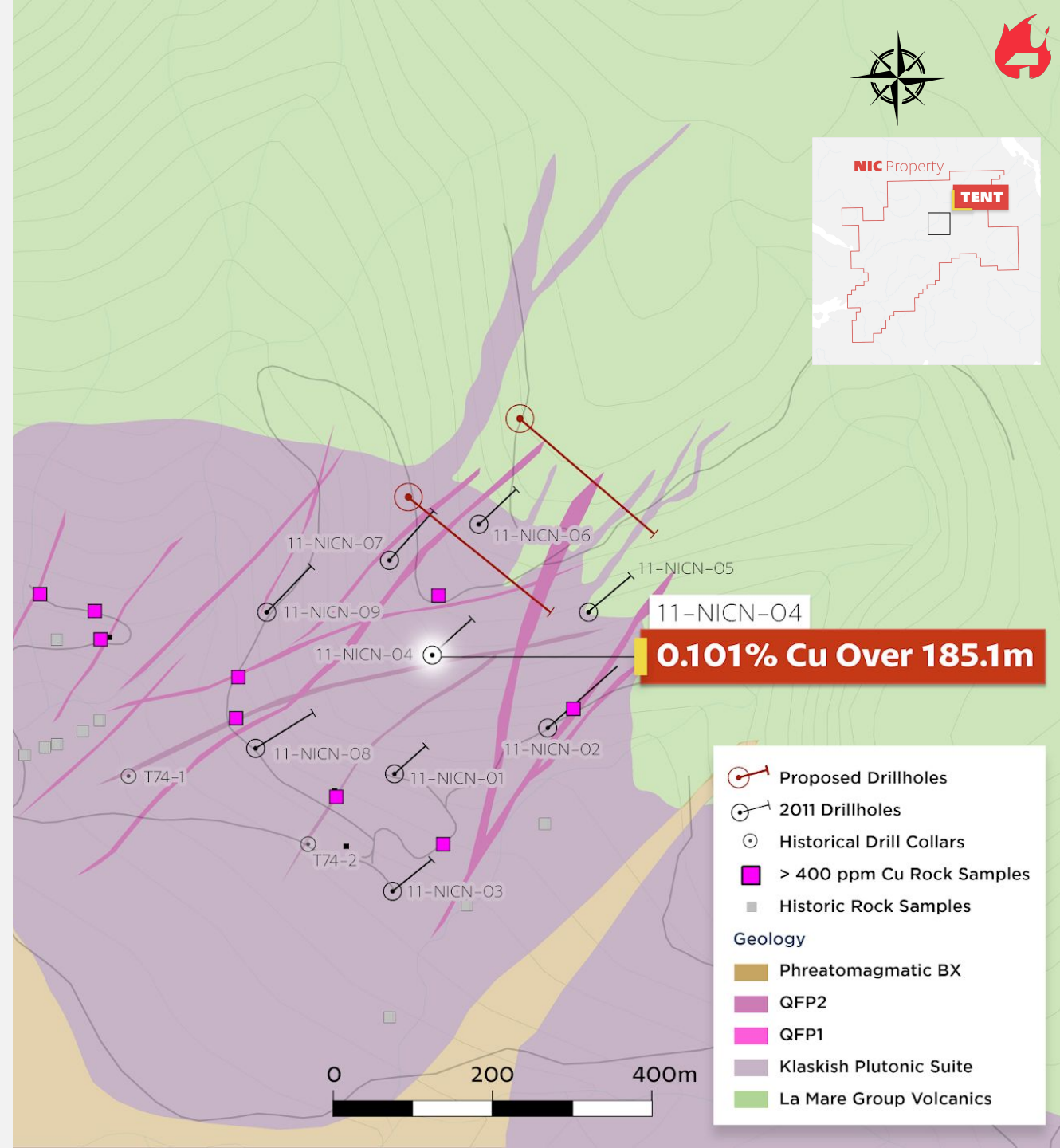
Recent Mapping by Teck (2021) revealed that mineralization is linked to a northeast-trending dyke swarm, in the same orientation as the 2011 drillholes.

### Future plans:

- Historical results and recent geological insights at the Tent Target Area, offer exciting opportunities for the continued exploration and potential discovery of valuable mineral resources.
- There is a clear opportunity to potentially expand known mineralization through drilling perpendicular to the mapped dykes at the Tent Target Area.
- Exploration along promising magnetic features within and adjacent to the Klaskish pluton.



 Tent Target





# Berkshire/Iron Cop

## Exploration

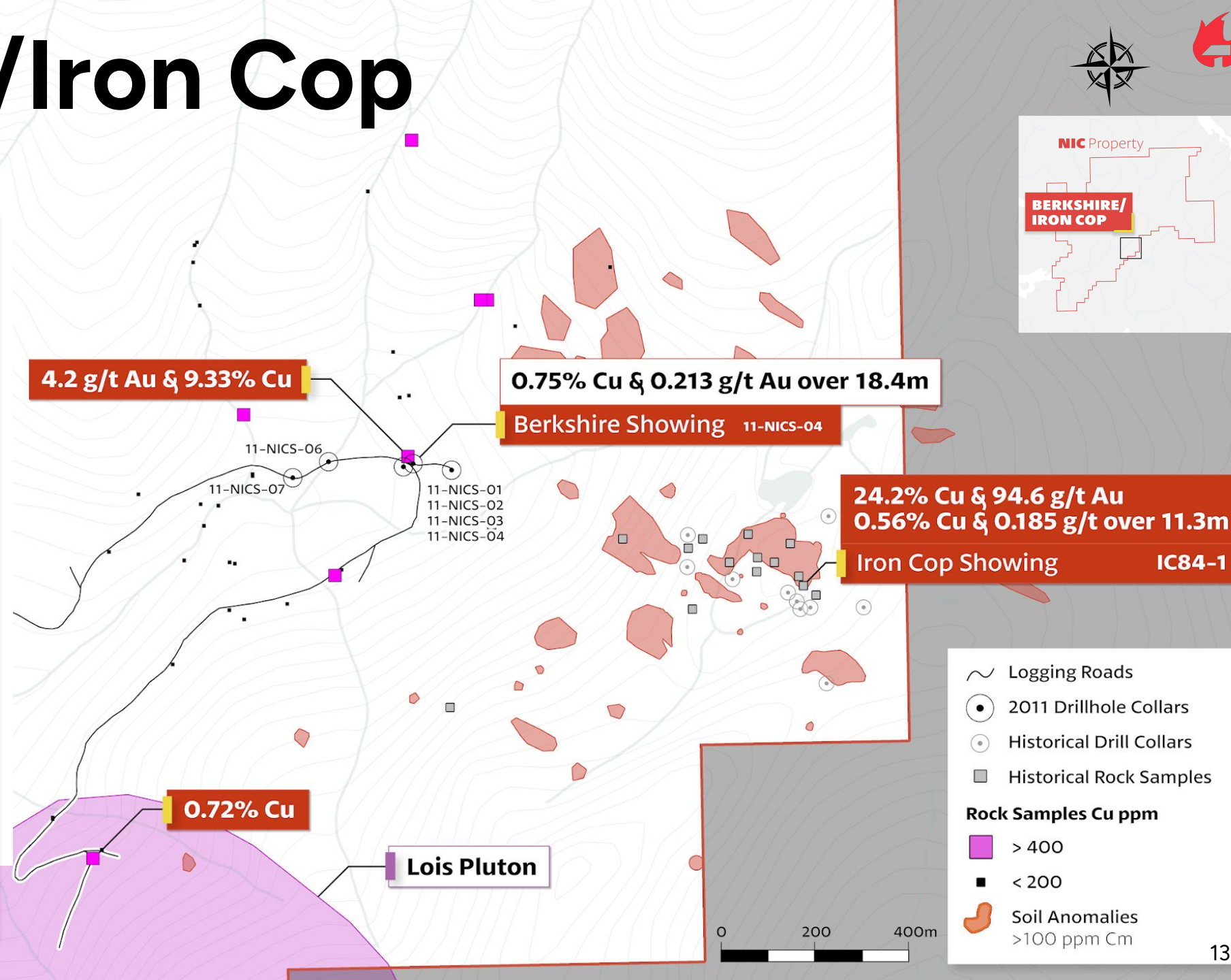
The Berkshire/Iron Cop Target Area is positioned in the southern segment of the NIC Property and northeast of the Late Neogene Lois Pluton.

### Iron Cop Showing:

Originally discovered by Rio Tinto in the 1960s and further examined by Brinco in 1984 mineralization hosted in quartz veins with samples returning up to 24.2% Cu and 94.6 g/t Au. Notable drillhole intercepts include 0.558% Cu over 11.3 m (IC84-1) and 0.341% Cu over 25.4 m (IC84-2). Area is open for further exploration as there has been no reported work since 1991.

### Berkshire Showing:

Situated roughly 800 meters west of Iron Cop, the Berkshire Showing was discovered in 2010 and followed up with a small IP survey. Drilling in 2011 intersected 0.747% Cu and 0.213 g/t Au over 18.4 m (11-NICS-04). Further exploration is required to follow up on existing results which indicate substantial copper and gold mineralization.





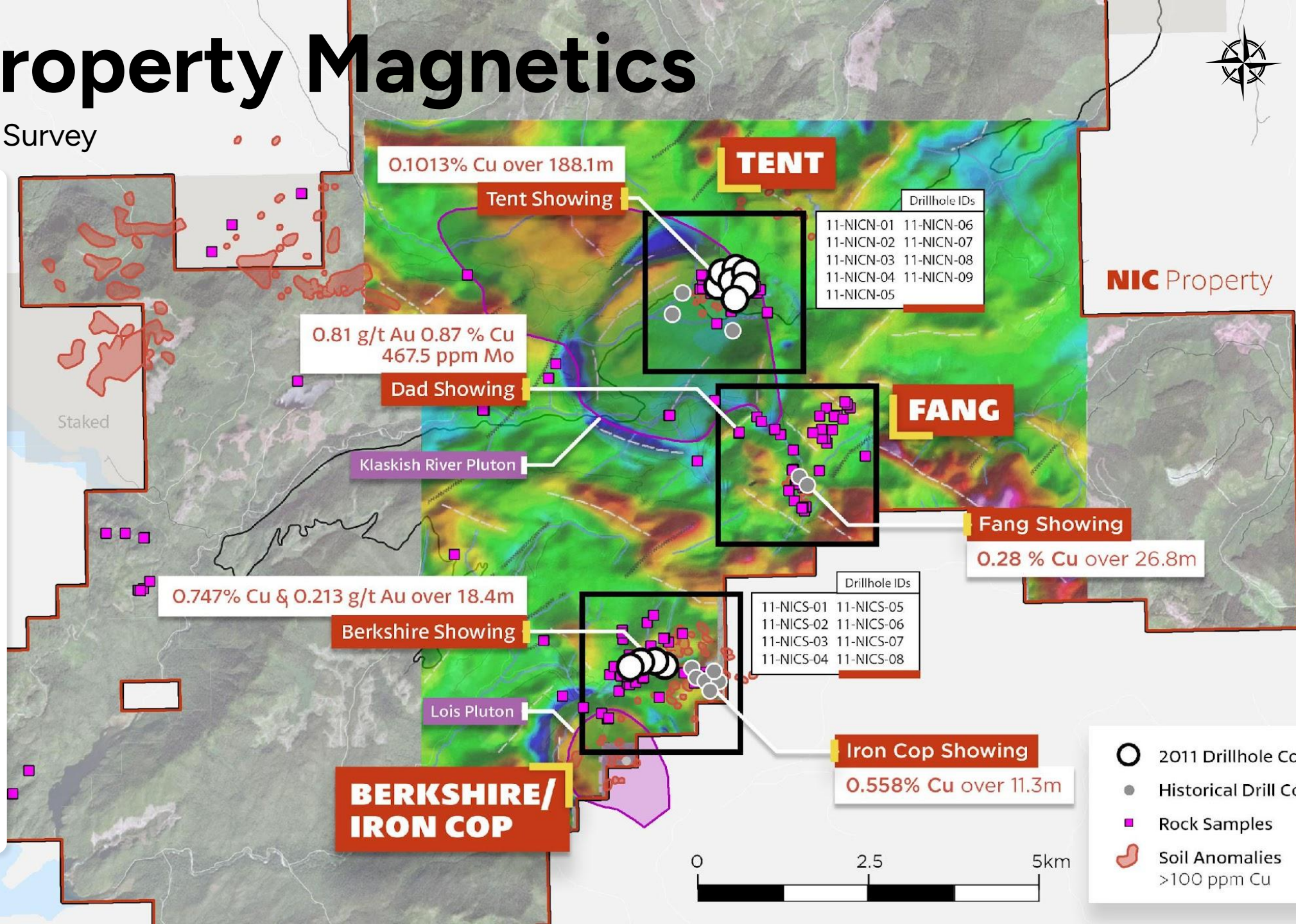
# NIC Property Magnetics

## 2010 Magnetic Survey

Magnetite creation and destruction in near-concentric alteration zones of porphyry systems often display circular anomalies in magnetic data.

Both the Klaskish River Pluton and the Lois Pluton exhibit encouraging magnetic features in concert with anomalous Cu-Mo-Au samples.

Reduced to the Pole Magnetic Field Intensity (Linear Color Distribution) — Major Lineament Overlay.





# Unlocking the Value

## The Case of Gold Investment

### Why Gold? A Golden Opportunity for Investment:

- **Historical Performance:** Gold has consistently demonstrated long-term value appreciation, making it a sound investment over time.
- **Safe-Haven Asset:** In times of economic uncertainty, gold provides stability and security, helping to preserve wealth.
- **Inflation Hedge:** gold offers protection against the eroding purchasing power of fiat currencies.
- **Portfolio Diversification:** Incorporating gold into your investment portfolio helps to reduce overall risk.

### Decoding Gold's Value & Price Dynamics:

- **Limited Supply:** Gold's rarity and finite existence naturally enhances its value.
- **Global Demand:** Sustained demand from industrial, jewelry, and investment sectors drive the price of gold.
- **Market Factors:** Geopolitical tensions, economic indicators, and currency fluctuations also influence gold prices.

### What Rising Gold Prices Mean for Investors:

- **Positive Impact on Gold Investments:** An uptick in gold prices can significantly boost the value of gold investments.
- **Increased Valuation:** Higher gold prices translate into potential for higher returns for investors.
- **Attraction to Mining Companies:** Higher gold prices can enhance profitability and growth potential for gold mining companies.
- **Improved Investor Sentiment:** Rising gold prices often spark increased interest and demand among investors.

All Data Gold Price in USD/oz

Last Close: 2863.74

High: 2870.03 Low: 63.90 ▲ 2798.74 4305.76%



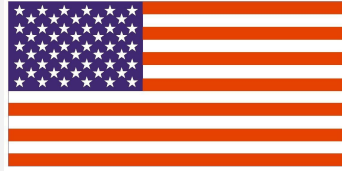
Sunday, February 9, 2025



**Why invest in Gold?** Investing in gold offers a unique blend of stability, growth potential, and a hedge against economic uncertainties.



# Unlocking Potential In Nevada



## Why Nevada?

Nevada presents a unique blend of abundant resources, a supportive regulatory environment, and a focus on innovation and sustainability, making it an ideal location for mining investments.

**Abundant Mineral Wealth:** rich in deposits of gold, silver, copper and more...

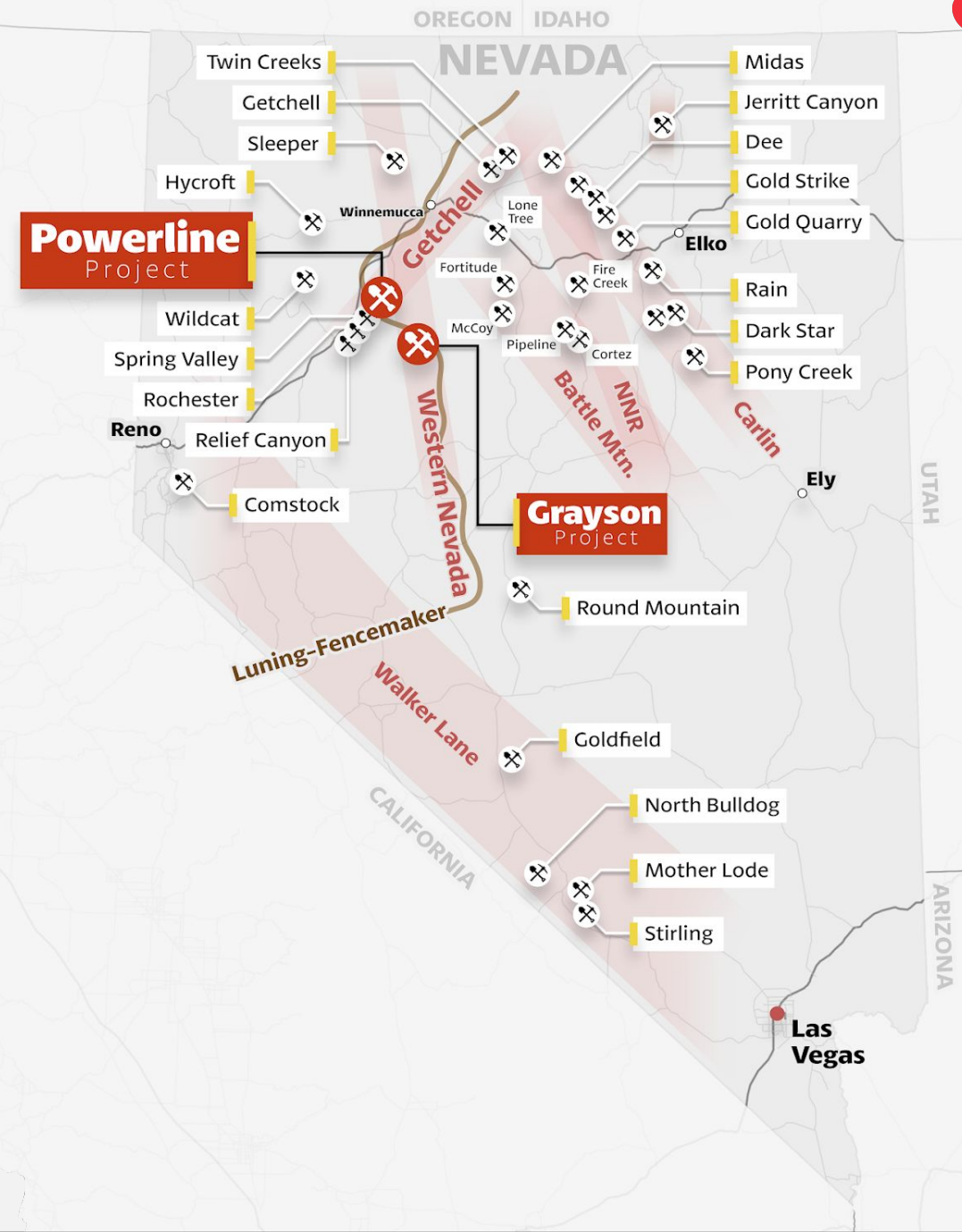
**Proven Gold Producer:** one of the top gold producers globally, with significant reserves and a successful track record.

**Investment-Friendly Regulations:** balance between resource development and environmental stewardship

**Robust Infrastructure:** includes extensive transportation networks and proximity to major ports, ensuring efficient resource transportation and successful project execution.

**Skilled Workforce:** A workforce skilled in mining-related fields

**Geological Diversity:** Nevada holds potential for discovering diverse mineral deposits, with a variety of geological formations





# Grayson & Powerline

## Exploring the Gold Potential

### District Highlights

Nearby renowned past and current producing mines including Relief Canyon, Coeur-Rochester Mine, and Spring Valley Deposit

- Getchell trend, a northeast structural trend known for its sizable deposits: 19.4 Moz Au produced and an endowment of 42.5 Moz Au
- Gold Pathfinder Mines in the district: antimony, mercury, and fluorite mines within the range signals high potential. Historically, these elements have been found on the peripheries of large gold deposits, acting as reliable pathfinders.

### Grayson

Strategically situated on an alluvial/volcanic covered pediment.

26km southeast and on strike to the Relief Canyon Mine with similar stratigraphic and structural controls

128 claims registered; 1,070 Hectares

### Powerline

Strategically located 8 km northeast of the Spring Valley gold deposit along a southwest extension of the prominent Getchell trend

Drill ready with promising targets pinpointed by a strong alignment between mapped structures, geochemical data, and magnetic anomalies

84 claims registered; 692 hectares

Florida Canyon Mine<sup>1</sup>  
M&I: 1,132,000oz Au  
Inf: 930,000oz Au

Wildcat Mine

Spring Valley Deposit<sup>2</sup>  
M&I: 2,160,000oz Au  
Inf: 1,971,000oz Au

Coeur Rochester Mine<sup>3</sup>  
M&I: 214,000oz Au  
Inf: 148,000oz Au

Lovelock

Relief Canyon Mine<sup>4</sup>  
M&I: 789,000 oz Au  
Inf: 45,200 oz Au

**Grayson**  
Project

**Powerline**  
Project

Susie Fluorite Mine

Fencemaker Mine

McCoy Mine

 Vulcan Resources  
 Major Projects

0 20 40km  
17

Reference:

1 - <https://www.argonautgold.com/English/assets/resources-and-reserves/default.aspx>

2 - <https://sailfishroyalty.com/index.php/projects/spring-valley-royalties/>

3 - <https://www.coeur.com/operations-projects/rochester-nv/default.asp>

4 - [https://www.americas-gold.com/site/assets/files/5114/relief\\_tech\\_report\\_2018.pdf](https://www.americas-gold.com/site/assets/files/5114/relief_tech_report_2018.pdf)

5 -

<https://www.juniorminingnetwork.com/junior-miner-news/press-releases/2945-tsx-venture/crts/105421-cortus-defines-high-priority-drill-targets-at-its-powerline-project-along-strike-from-the-spring-valley-deposit-in-nevada.html>

Reno

# Grayson

## Targeting Epithermal Gold Potential

The Grayson Project sets its sights on epithermal gold system, drawing parallels with the yields of the +800koz Au Relief Canyon Mine. Preliminary surveys, including positive soil and rock sampling results, bedrock mapping, and ground magnetic and gravity studies, underscore its potential.

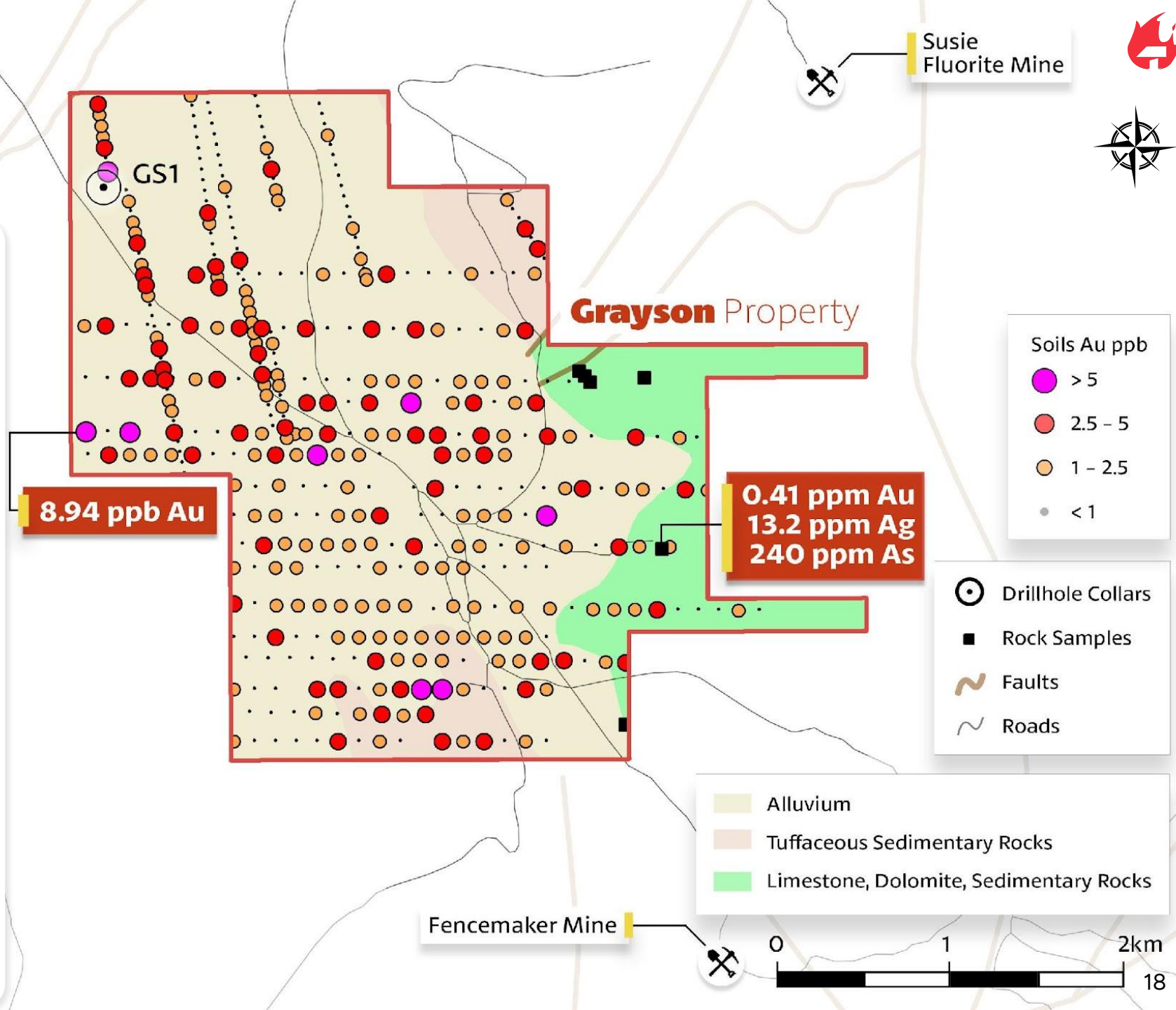
1,070-hectare project

**Encouraging Preliminary Results:** Rock grab samples from silicified units have shown gold values peaking at 647 ppb.

A strong alignment between mapped structures, geochemical data, and magnetic anomalies pinpoint promising drill targets.

**Favorable Drilling Conditions:** Recent gravity surveys over the property's central and southern sections have identified viable drill depths beneath the alluvium cover.

**Drill ready:** Drilling permits are being processed



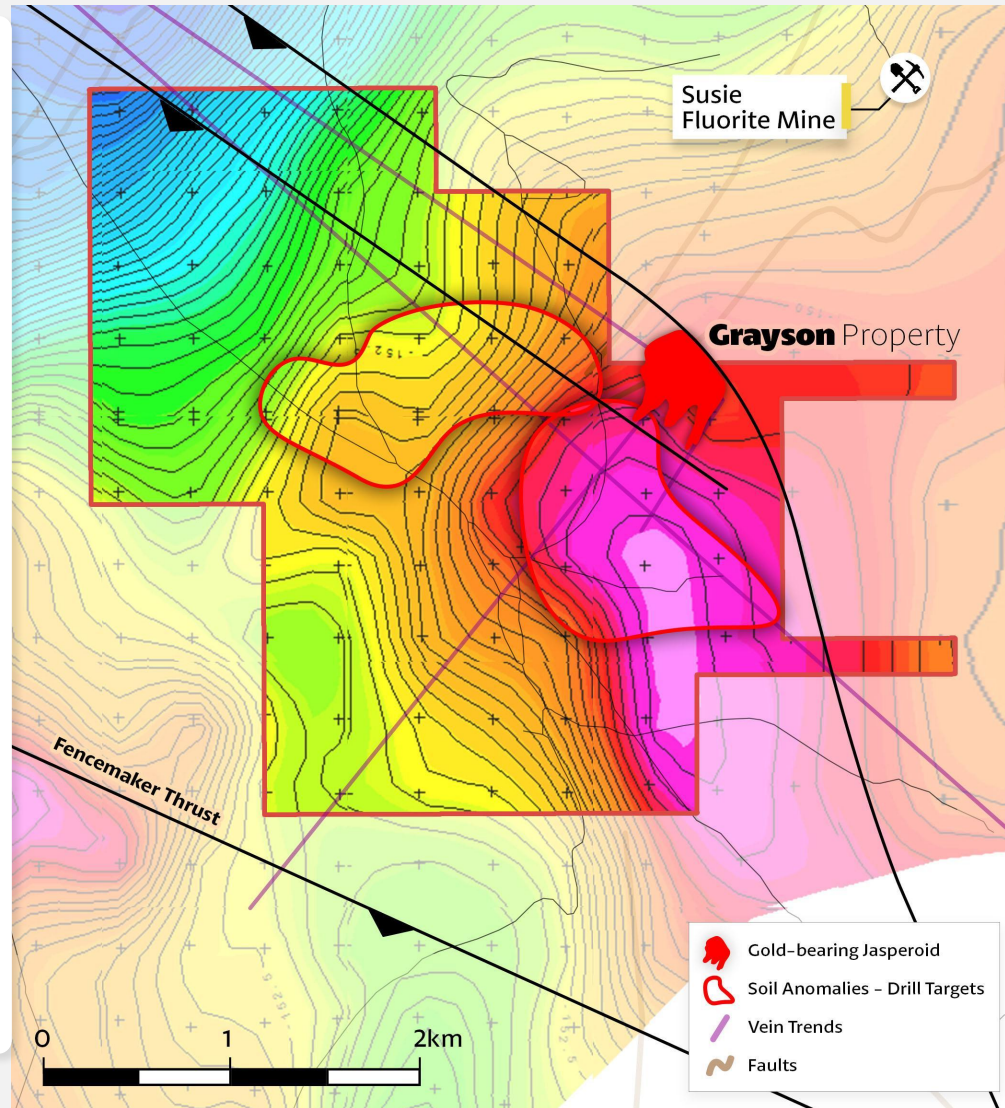


# Grayson

## Targeting Epithermal Gold Potential

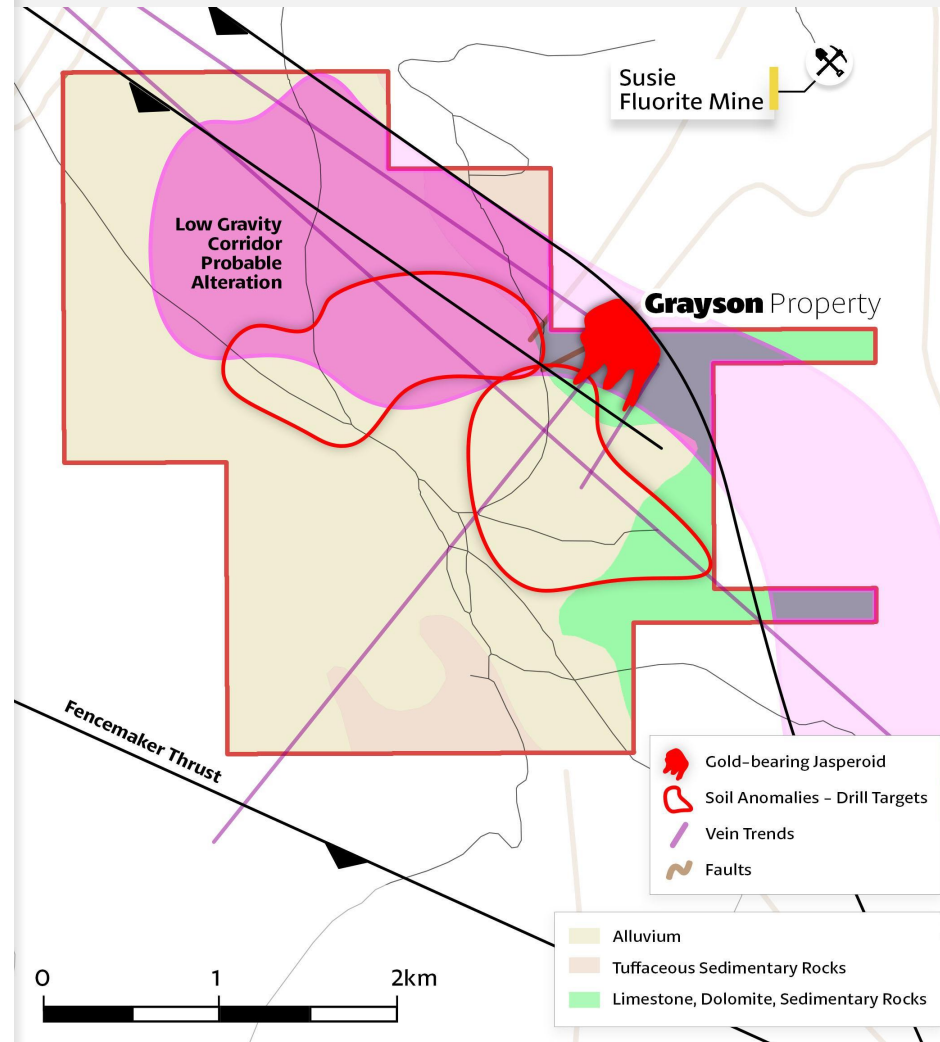


Detailed gravity map of the Grayson project area. Pink indicates high gravity (dense rock), blue is low gravity (alluvium). Pink zone on east side is probably Triassic limestone in the hanging wall of a thrust fault and would be a prime gold ore horizon.



Bouguer Gravity

Along the thrust faults in the range are antimony, mercury and fluorite deposits. Such deposits of gold pathfinder elements are commonly peripheral to gold mineralization. The red outlines are soil anomalies in antimony, arsenic and other gold pathfinder elements and mark the primary drill targets. Drill permitting is in progress.



Thrust Faults



# Powerline

## Targeting Epithermal Gold Potential

**The Powerline Project** keenly zeroes in on epithermal gold, presenting parallels with the exceptional +4moz Au Spring Valley deposit. Indicators like positive soil and rock sampling results, geobotanical anomalies, and proximity to pathfinder element mines support its gold-rich premise.

Striking similarities with Waterton's esteemed Spring Valley Deposit<sup>1</sup>

(2014 M&I resource: 4.12 Moz Au + Inf: 0.99 Moz Au):

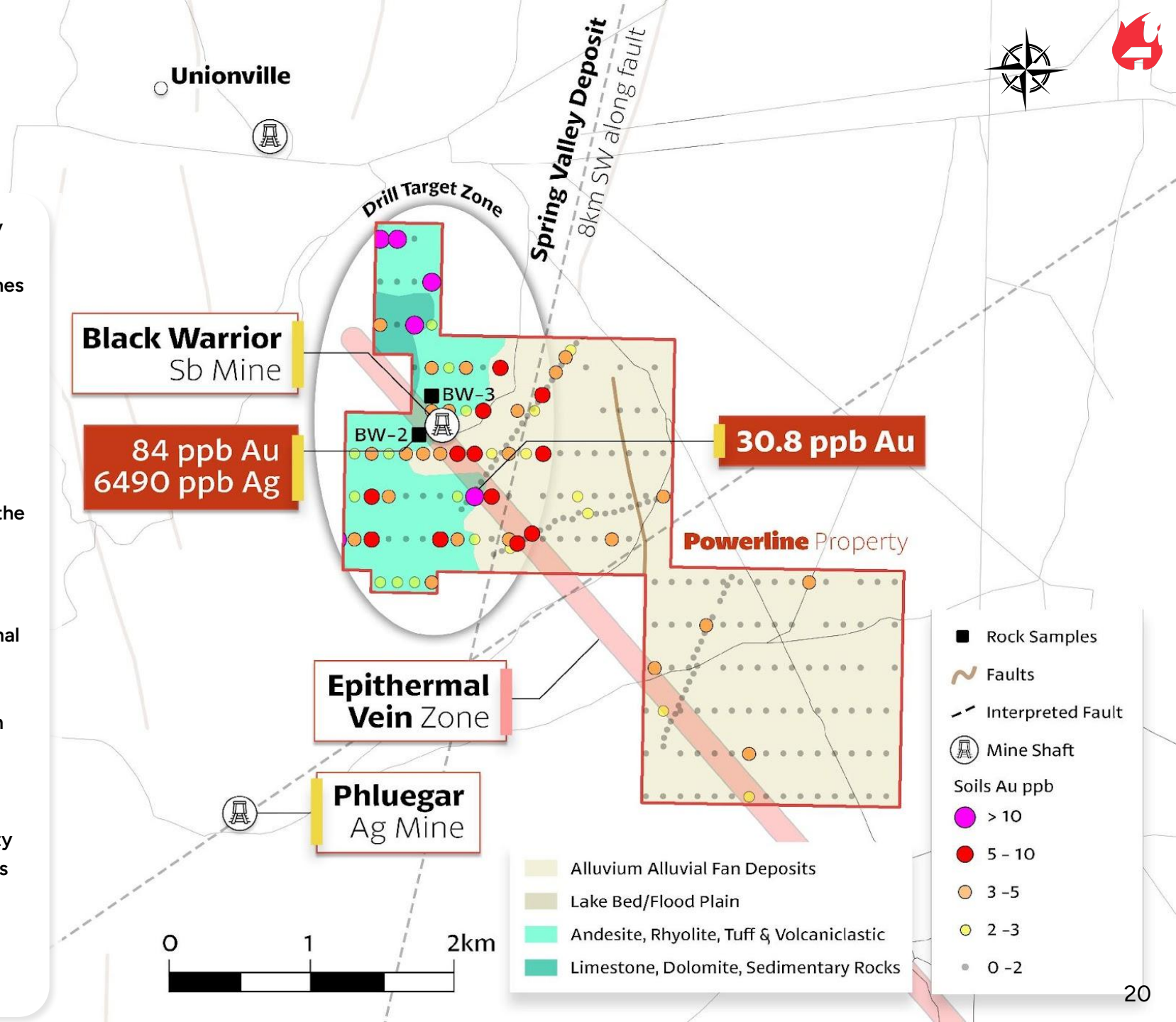
- Shared structural trends
- Altered lithologies - rhyolites, siliciclastics, and carbonates in the Humboldt Range.

Clear associations between mapped structures, geochemical anomalies, and magnetic anomalies, delineating promising drill targets that underscore the potential for discovering an epithermal deposit beneath the pediment.

Rock chip samples taken from silicified outcrop units have shown encouraging gold and silver values, peaking at 84 ppb gold and 6,490 ppb silver.

A comprehensive gravimetric survey conducted over the property assessed relative bedrock depths beneath the pediment indicates feasible drill targets, particularly in the northern and western sectors.

Drill permitting in progress.



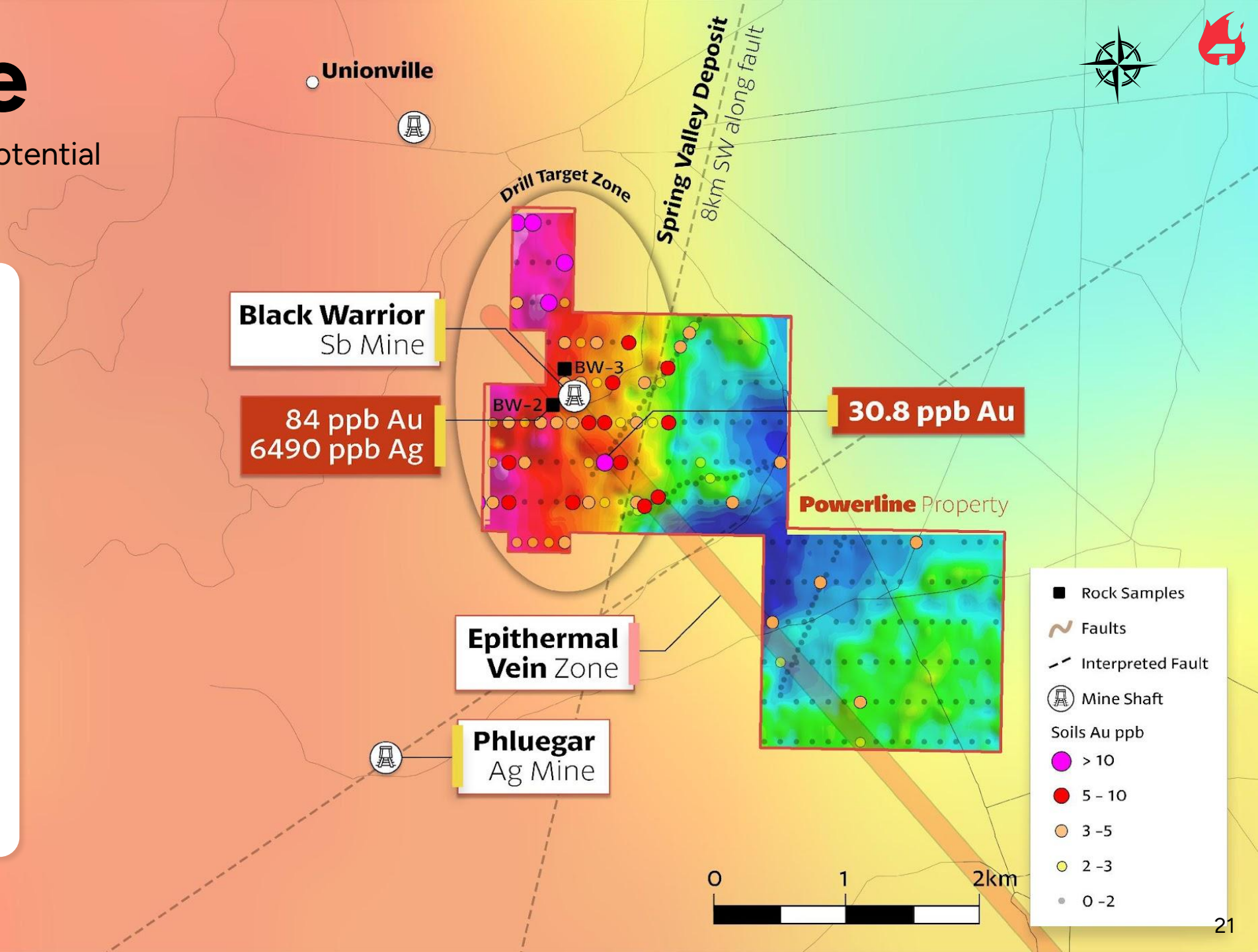
# Powerline

Targeting Epithermal Gold Potential  
Magnetic Intensity RTP

## Drill Target Zone

- Strong geochemical anomaly
- Shallow bedrock
- Fault with strong hydrothermal activity
- Epithermal vein zone projected from the range

Ground Total Magnetic Intensity  
Reduced to Pole  
Grid inside claim block outline. Red =  
Highs, Blue = Lows





# The Investment Opportunity



## Exploration Prospect Generator

Targeting Copper & Gold In Tier 1 Jurisdictions



### Project Generator Model:

Diversified approach by selling or optioning exploration projects, thus reducing financial risk while generating revenue through royalties, cash and share payments. This model enables the advancement of a flagship with more focused resources; while still benefiting from the potential upside of other exploration ventures- It balances risk, maximizing returns, & fosters long-term growth.



### Strategic project portfolio in tier 1 jurisdiction:

Situated in a pro-mining, politically stable region with highly prospective geology and access to infrastructure. The drill-ready Grayson and Powerline Projects, targeting epithermal gold potential, are available for sale or optioning to establish a prospect generator model. The district-scale flagship Nic Project spans 19,000 hectares and features advanced exploration in copper and gold, with multiple discoveries.



### Proven People:

With >300 years of combined experience in production, project development, project generation & exploration in the mining sector. Management have a proven track record of raising >\$1 billion CAD & delivering returns to shareholders.



### Timing and Market Conditions:

Gold and Copper are at historical highs, offering growth opportunities, capital access, and investor interest. With rising copper demand for AI & machine learning, robotics, and electric vehicles, the market shows strong momentum. Gold continues to be a top choice for wealth protection and diversification in an uncertain global environment.





# Option Agreement

For 100% - ownership of the Nic Project      All Numbers in \$ CAD

## Agreement Overview

- Outlining the terms and conditions under which Vulcan Resources can acquire a full 100% interest in the NIC Project
- Payment and Commitment Schedule:

## On Agreement Signing

- Cash: \$5,000 – **Complete**
- Shares: 100,000 - **Complete**
- Work Commitment: \$100,000 **Complete**

## Total Compensation

- Cash: \$80,000
- Shares: 2,000,000
- Work Commitments: \$2,000,000
- 2% NSR with a option to buy down to 1% for \$1 M CAD

## Milestones

Upon Completion of First Preliminary Economic Assessment on the Property:

- Cash: \$300,000

*(Vulcan Resources has the option to pay this in shares based on a 20-day VWAP)*

This option agreement is a strategic roadmap for Vulcan Resources to secure a 100%-interest in the NIC Project offering an optimal blend of cash, shares, and work commitments to the property owner while ensuring systematic progress and shared benefits.

## Permit Date

- Cash: \$20,000
- Shares: 150,000
- Payment: five (5) Business Days after the date on which the applicable permits required to carry out drill on the NIC Property are granted to the Optionee;

## 2nd Anniversary of Permit Date

- Cash: \$25,000
- Shares: 250,000
- Work Commitment: \$500,000
- Work Commitment Completion Date: 2<sup>nd</sup> anniversary of Permit Date

## 3rd Anniversary of Permit Date

- Cash: \$30,000
- Shares: 500,000
- Work Commitment: \$600,000
- Work Commitment Completion Date: 3<sup>rd</sup> anniversary of Permit Date

## 4th Anniversary of Permit Date(Final)

- Cash: \$0
- Shares: 1,000,000
- Work Commitment: \$800,000
- Work Commitment Completion Date: 4<sup>th</sup> anniversary of Permit Date



# Cautionary Statement

## DISCLAIMER

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Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. The Company does not undertake to update any forward-looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. These and other factors should be considered carefully, and recipients should not place undue reliance on the Company's forward-looking statements.

## FORWARD-LOOKING STATEMENTS AND/OR INFORMATION RELATED TO EXPLORATION

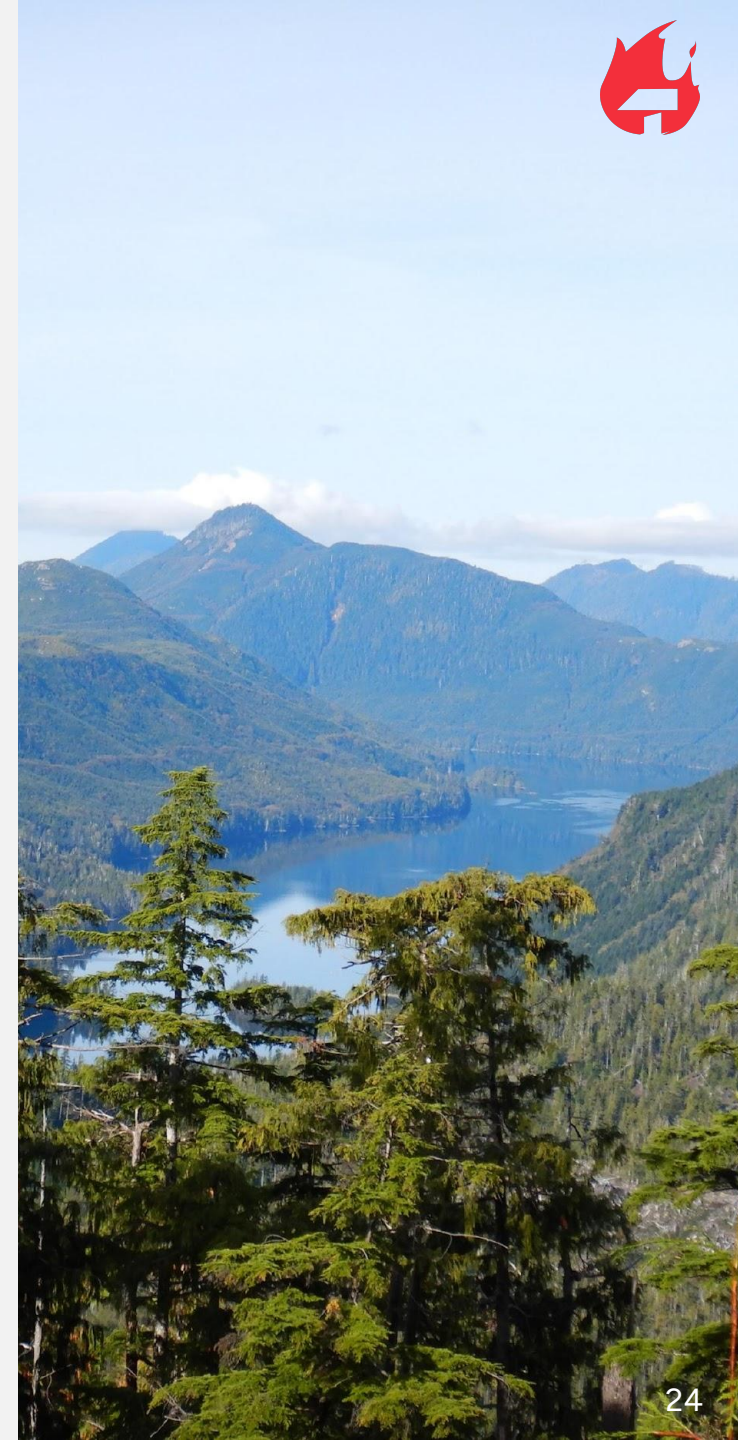
Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small.

## THIRD-PARTY INFORMATION

Certain statements and/or graphics in the Company's press releases, website information and corporate displays, among other materials, may contain third-party historical data and other information that have not been verified by Vulcan Resources Inc. and may not be accurate or complete, therefore the information should not be relied upon.

## QUALIFIED PERSON, GOVERNANCE AND RISKS

Michael Dufresne serve as the Company's Independent and a Qualified Person, as defined by National Instrument NI 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed by Vulcan Resources Inc., including the contents of this presentation.





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