
METALSGROUP
Vulcan
Resources
Advanced Copper & Gold Exploration
Hybrid Prospect Generator
Located in Tier 1 Jurisdictions

Cautionary Statement

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Certain statements and/or graphics in the Company's press releases, website information and corporate displays, among others, constitute "forward-looking statements". These statements are based on information currently available to the Company and the Company provides no assurance that actual results will meet management's expectations. Forward-looking statements include estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Forward-looking statements may be identified by terms such as "believes", "anticipates", "expects", "estimates", "may", "could", "would", "will", or "plan", or their conditional or future forms.

Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties. Actual results relating to, among other things, results of exploration, project development, reclamation and capital costs of the Company's mineral properties, and the Company's financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as: changes in general economic conditions and conditions in the financial markets; changes in demand and prices for minerals; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the activities of the Company; and other matters discussed in this presentation. This list is not exhaustive of the factors that may affect any of the Company's forward-looking statements. The Company does not undertake to update any forward-looking statement that may be made from time to time by the Company or on its behalf, except if required to do so by applicable securities laws. These and other factors should be considered carefully, and recipients should not place undue reliance on the Company's forward-looking statements.

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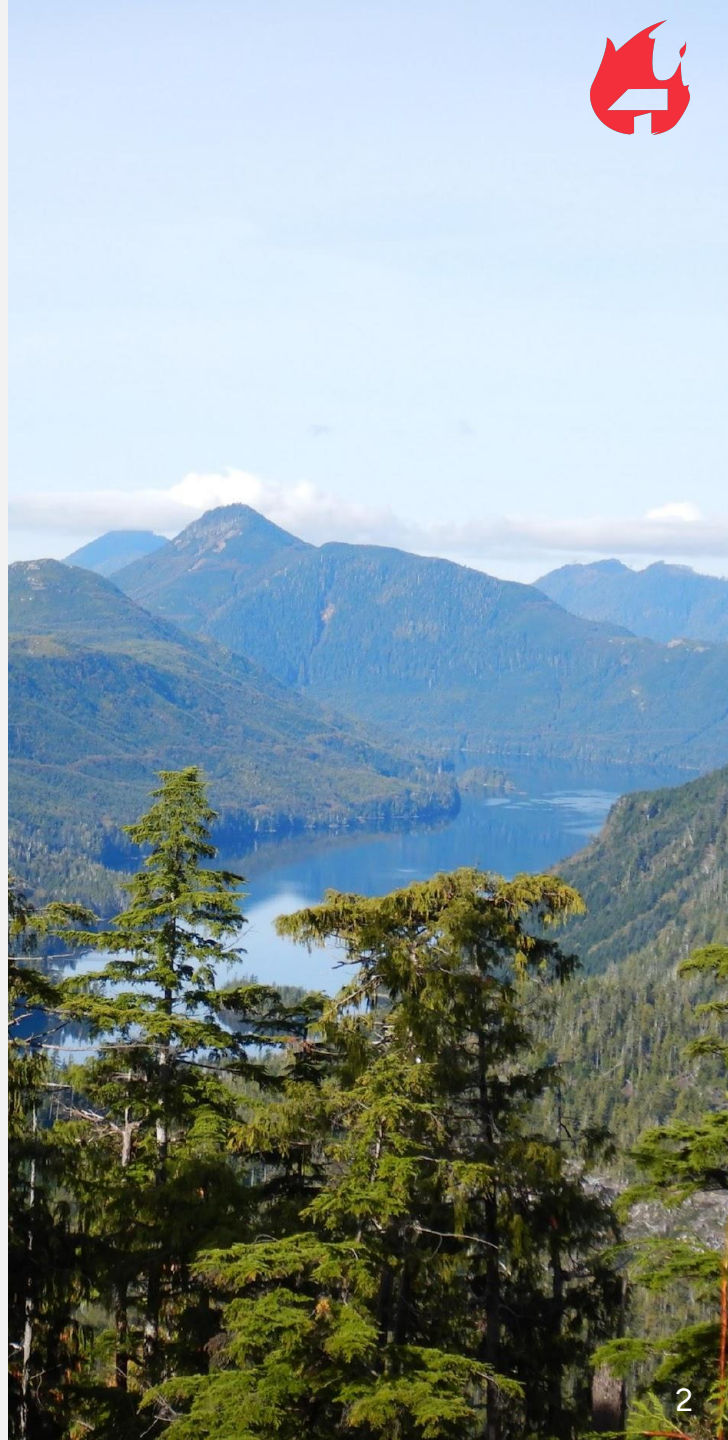
Relating to exploration, the identification of exploration targets and any implied future investigation of such targets on the basis of specific geological, geochemical and geophysical evidence or trends are future-looking and subject to a variety of possible outcomes which may or may not include the discovery, or extension, or termination of mineralization. Further, areas around known mineralized intersections or surface showings may be marked by wording such as "open", "untested", "possible extension" or "exploration potential" or by symbols such as "?". Such wording or symbols should not be construed as a certainty that mineralization continues or that the character of mineralization (e.g. grade or thickness) will remain consistent from a known and measured data point. The key risks related to exploration in general are that chances of identifying economical reserves are extremely small.

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QUALIFIED PERSON, GOVERNANCE AND RISKS

Michael Dufresne serve as the Company's Independent and a Qualified Person, as defined by National Instrument NI 43-101, responsible for reviewing and approving the technical content of all materials publicly disclosed by Vulcan Resources Inc., including the contents of this presentation.



About Vulcan Resources

Targeting District Scale Copper & Gold In Tier 1 Jurisdictions

Management & Advisors

- > 300 years of combined experience in exploration, development, and production.
  - > $1 Billion CAD raised.
  - > 14 successful exits, delivering strong shareholder returns.

Option to Earn 100% of Flagship NIC Project - Northern Vancouver Island, Canada

- District-scale Copper & Gold project covering 20,600+ hectares.
- Significant discoveries in multiple high priority porphyry and epithermal targets.
- Geological setting similar to Northisle Copper & Gold's - North Island Project (recent $2B CAD NPV and 9 M Oz Au equivalent resource).
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Grayson & Powerline Projects - Nevada, USA

- 100% owned
- Highly prospective drill ready gold projects
  - Situated along the Luning-Fencemaker thrust, adjacent to the Spring Valley 4M Oz Au producing mine.
- Available for sale or option.

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- Projects in Nevada, USA, and Northern Vancouver Island, Canada.
- Access to roads, power, water, mines, and infrastructure in politically stable and pro-mining regions.

- **Near Term Milstones**
- Submitted application for Nic Project Drill Permits
- Q4, 2025 – Q1/Q2, 2026 exploration: sampling, geophysics, mapping for drill target definition

METALSGROUP

BOLD. PROVEN. INVESTMENT. TECHNICAL EXCELLENCE.

Metals Group is an alliance of independent mining companies with a proven track record of success spanning decades and the globe. We pool our expertise to identify, evaluate, acquire and enhance mineral properties, delivering exceptional value to our investors, partners and stakeholders.

Metals Group attracts exceptional market capital and personnel with technical, corporate, and operational expertise, allowing us to rapidly advance projects through every stage—from exploration and development to permitting, construction, and extraction. With ambitious leaders and innovators throughout our ranks, Metals Group is renowned for its consistent productivity, delivering efficient and effective results. We are dedicated to creating prosperity.

Shared Capacity and Resources:

Metals Group's collaborative model allows member companies to leverage shared resources, including technical infrastructure, administrative support, and industry connections. This synergy reduces costs, increases efficiency, and accelerates project timelines. By working together, our members can tackle larger, more ambitious projects that might be beyond the reach of a single entity.

Proven Track Record of Success:

With a history of significant discoveries, successful developments, and strategic exits, Metals Group has consistently delivered outstanding returns for its investors. Members can draw on this legacy of success, enhancing their credibility and market position.

Access to Capital:

People and companies have earned their preferred access to capital, ensuring that financial resources are available to seize opportunities and drive projects forward. Our established network of investors and financial partners is built upon repeat business with satisfied customers who have consistently funded our initiatives giving our members a competitive edge in the industry.

Technical and Corporate Expertise:

Our group is comprised of seasoned professionals with deep expertise across all facets of the mining industry. Members benefit from shared knowledge in areas such as project management, geological assessment, engineering, and corporate governance. This collective wisdom helps our companies navigate complex challenges, innovate, and achieve operational excellence.

Management & Directors

ROBERT L'HEUREUX– MSc. P.Geol – CEO & Director

+25 years experience in the global mining sector as a Professional Geologist in mineral exploration globally having managed grassroots through to resource definition drill programs on a wide variety of base and precious metals projects. During his career Mr. L'Heureux has managed exploration campaigns of several multi-million ounce gold deposits. He is the current CEO, President & Director of Metalero Mining Corp (MLO.V),

JOHN WILLIAMSON – P.Geol – Chairman & Director

+30 years experience in the global mining sector. John has been chairman and founder of >20 successful companies . He is the Founder of the Metals Group of companies, having raised more than $1B in public and private entities over the past 30 years of exploration, development and mining projects worldwide.

IAN HARRIS B.Sc. P.Eng. – Independent Director

+20 years experience in the global mining sector, mining engineer, accomplished senior mining executive leading mining projects from open-pit and underground development to processing operations. Previously VP and Country Manager for Corriente Resources, overseeing feasibility studies, initial engineering, and the commencement of construction at the Mirador mine in Ecuador. Successfully leading to the sale of Corriente for $692 M USD. Ian is the current CEO of Copper Giant (CGNT.V).

SEAN MAGER – CFO & Director

+30 years of experience in the global mining sector, extensive expertise in corporate development, stakeholder relations, regulatory affairs, finance, and operations.
Co-Founder of the Metals Group of companies.

SEAN KINGSLEY – Independent Director

+18 years of experience in the junior mining sector, specializing in corporate development, strategy, and capital raising. He is the President & CEO of Gold Hunter Resources (HUNT.CSE) and President of Investor Events. Sean has an extensive network in mining and capital markets holding various directorships and actively contributing to industry associations.

ALEX HORSLEY – Strategic Advisor

+20 years of experience in the mining sector & capital markets, specializing in finance, corporate development, and investor relations. He has built an extensive network of mining professionals, investment bankers, mining analysts, investment advisors & strategic investors. Founder, Director, and (former CEO) of Emperor Metals (AUOZ.CSE).

Advisory Team

ERNIE MAST– M.Eng and P.Eng

+30 years of experience in the global mining sector with technical and C-Suite experience working for major, mid-tier & junior mining companies. He has led some major projects and operations as well as helped start-up companies grow into legitimate development opportunities. Ernie has worked for several majors and mid-tier companies including Noranda, Falconbridge, Xstrata, Inmet, New Gold, and Primero. Currently President & Managing Director of Cygnus Metals (CY5.ASX, CYG, TSXV).

JOHN LABRECQUE– P.Geol

+26 years of experience in the exploration and mining sector, he brings a proven track record of driving significant asset value. As a Professional Geologist, his expertise spans technical and senior management roles with major and junior mining companies across Canada, Africa and Asia. He has successfully identified and developed valuable assets, from grassroots exploration to advanced project development.+-

MICHAEL DUFRESNE – P.Geol

+35 years as a professional geologist, consultant, and advisor in the global mining sector, having been instrumental in advancing numerous world-class mining projects as the Principal of APEX Geoscience Ltd. He serves as Vulcan's independent and Qualified Person.

MALCOLM DORSEY– M.Sc. and P.Geol

+12 years of experience in the mining sector in identifying, advancing, and de-risking copper and gold projects across the Americas and Europe. As the co-founder and CEO of Torr Metals, he leads the company's strategic exploration initiatives, focusing on unlocking value through systematic project development and discovery. Holding an MSc in Geology and Geophysics from the University of Calgary, Malcolm specializes in early-stage project generation.

RAHIM KASSIM-LAKHA – Strategic Advisor

+ 29 years of experience in global investing, capital markets, and M&A advisory. Former Portfolio Manager at U.S. Global Investors, where he orchestrated over $5 billion in high-value transactions and has managed > $1 B US with 3 award winning funds.. Held pivotal roles with renowned institutions including Fidelity Capital and Toronto-based banks and boutique firms. His strategic acumen and ability to navigate complex financial landscapes have consistently positioned him at the forefront of the industry. Mr. Lakha will play a significant role in providing strategic advisory to the CEO and Board of Directors, and he also manages his own family office, Blue Sail Capital.

CAROLINE BLEAY – BA and IAP2

+14 years of experience in stakeholder engagement, corporate communications, and media relations for major natural resource companies including oil and gas and forestry. Certified IAP2 professional with extensive experience in Indigenous and community engagement, public affairs, and policy.

JEFF WAREHAM – BA Econ

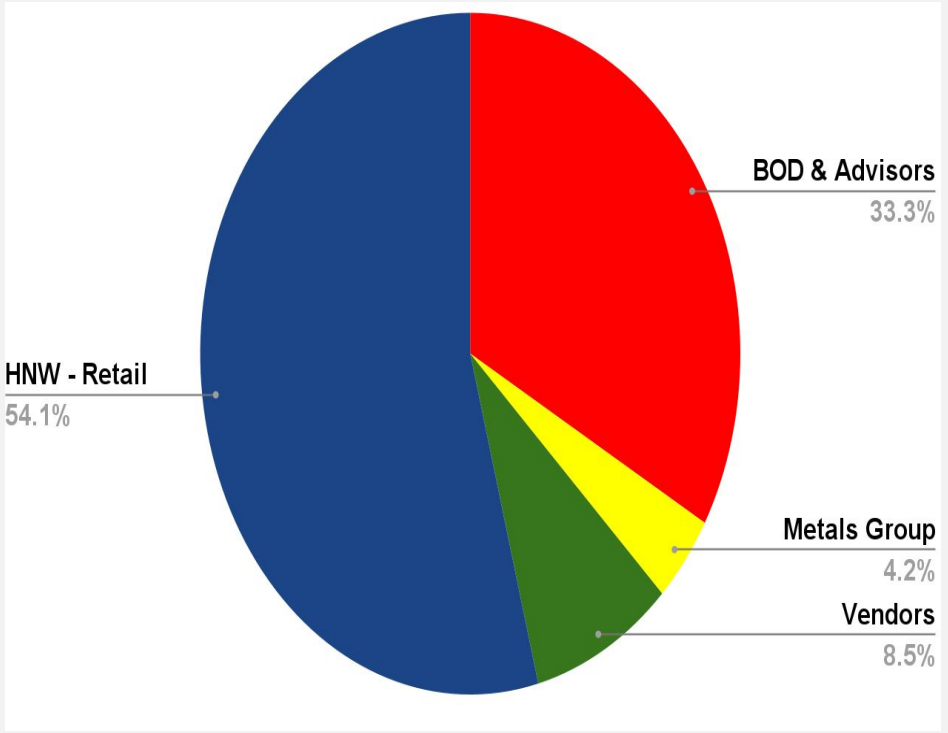
+30 years experience in the mining sector and financial services industry. He is the former Vice President of two major Canadian brokerage firms. In this role, he was actively involved in the IPO of the 2012 TSX Venture stock of the year and the IPO of the largest revenue stock on the TSX.V.

Capital Structure

As of November 2025

Issued and Outstanding	**53,449,870**
Warrants *(@.15 cents) - 3 years*	**25,145,000**
(.25 cents) 3 years	**2,000,000**
Fully Diluted	**80,594,870**
Working Capital	**$1,800,000.00**

Share Structure



Location - TIER 1 JURISDICTION

PORT HARDY &
PORT ALICE

FISHING
LOGGING
MINING

- Local Historical Producing Mines
- Close to Mining and Logging towns of Port Hardy and Port Alice
- Power
- Water
- Airport
- Ports
- Politically Stable & Mining Friendly



Strategic Copper, and Gold Porphyry Systems

NIC Property

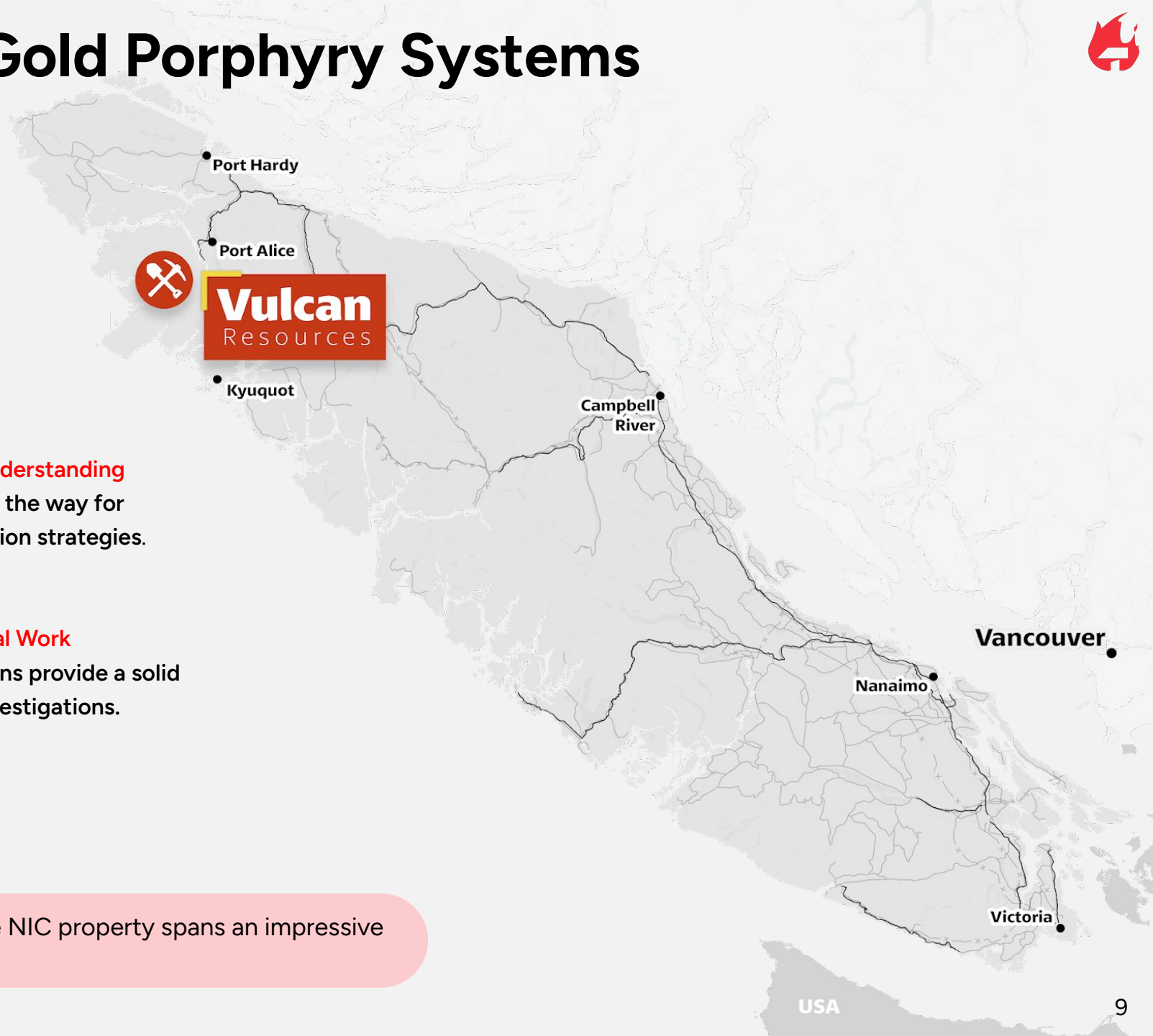
District-Scale
An extensive property for substantial exploration potential.

New Geological Understanding
Fresh insights pave the way for innovative exploration strategies.

Year-Round Exploration
Allows for continuous operations, maximizing productivity.

Advanced Historical Work
Previous explorations provide a solid base for further investigations.

Excellent Access and Infrastructure



Located on Vancouver Island, British Columbia, the NIC property spans an impressive **19,010 hectares**

Exploration Target

Porphyry mineralization with Vancouver Island Gold Grades and Upper Miocene Size

- Established Jurassic-aged (200-145 Ma) porphyry deposits on Northern Vancouver Island are endowed with elevated gold concentrations.
- Upper Miocene (10-4 Ma) is a prolific time period of giant porphyry deposit formation in Central Chile and contiguous Argentina.
- Strong potential for porphyry-style Cu-Mo-Au mineralization related to either the Miocene adakitic Klaskish Intrusives or the Jurassic Island Intrusives within the large NIC Property.

JURASSIC NORTHERN VANCOUVER ISLAND PORPHYRY DEPOSITS

Island Copper (BHP)	
Element	**Grade**
Size	**377 Mt**
Age	**167 Ma**
Cu (%)	0.41
Mo (%)	0.017
Au (g/t)	0.19
Ag (g/t)	1.4
CuEq* (%)	**0.67**

Hushamu (NCX)	
Element	**Grade (Indicated)**
Size	**473 Mt**
Age	**Jurassic**
Cu (%)	0.20
Mo (%)	0.008
Au (g/t)	0.23
Ag (g/t)	-
CuEq (%)	**0.40**

Red Dog (NCX)	
Element	**Grade (Indicated)**
Size	**54 Mt**
Age	**Jurassic**
Cu (%)	0.22
Mo (%)	0.004
Au (g/t)	0.31
Ag (g/t)	-
CuEq (%)	**0.46**

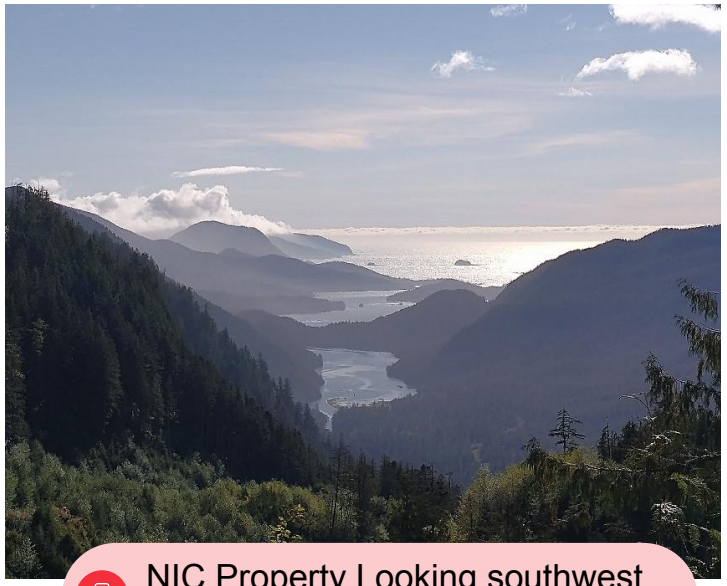
UPPER MIOCENE PORPHYRY DEPOSITS

Los Bronces/Rio Blanco (Anglo American)	
Element	**Grade**
Size	**16,816 Mt**
Age	**4.7 Ma**
Cu (%)	0.6
Mo (%)	0.02
Au (g/t)	-
Ag (g/t)	-
CuEq* (%)	**0.73**

Los Pelambres (Antofagasta)	
Element	**Grade**
Size	**7,458 Mt**
Age	**10 Ma**
Cu (%)	0.62
Mo (%)	0.015
Au (g/t)	0.028
Ag (g/t)	1.26
CuEq* (%)	**0.75**

El Teniente (Codelco)	
Element	**Grade**
Size	**20,731 Mt**
Age	**5.4 Ma**
Cu (%)	0.62
Mo (%)	0.019
Au (g/t)	0.005
Ag (g/t)	0.52
CuEq* (%)	**0.75**

Bajo de la Alumbrera (Glencore)	
Element	**Grade**
Size	**806 Mt**
Age	**7.5 Ma**
Cu (%)	0.53
Mo (%)	-
Au (g/t)	0.64
Ag (g/t)	2.5
CuEq* (%)	**1.04**



NIC Property Looking southwest toward Pacific Ocean

Sources: USGS, BC Minfile, Northisle Copper and Gold (NCX)
CuEq* uses $1850/oz Au, $20/oz Ag, $3.50/lb Cu, $22/lb Mo and 100% recoveries

A Hub of Rich Resources

Northern Vancouver Island

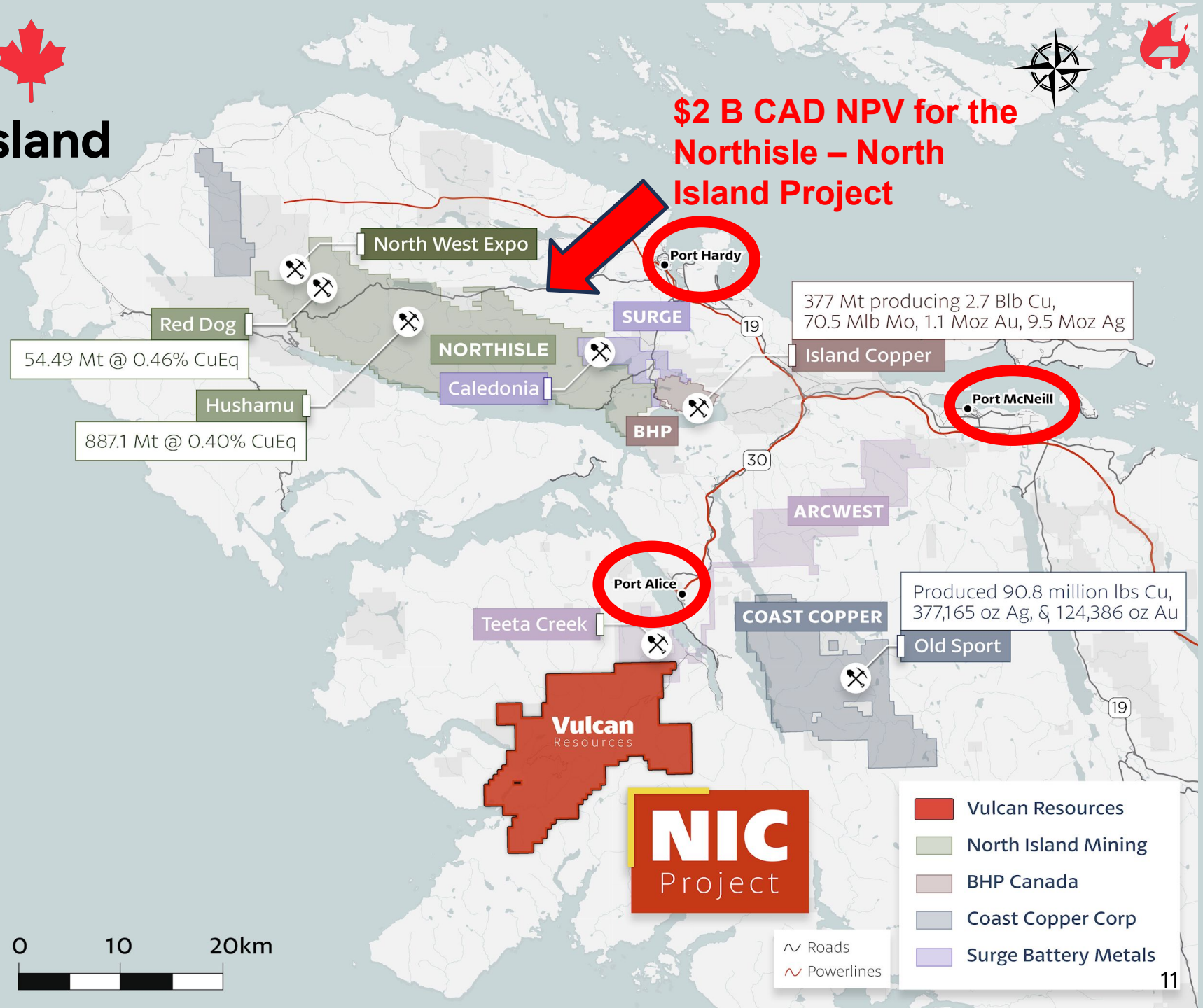
Renowned for its resource-rich lands, Northern Vancouver Island boasts extensive historical and current forestry operations, along with significant copper and gold production from the Island Copper Mine (BHP 1971-1995).

Notable active exploration programs and ongoing developments include those led by Northisle Copper and Gold, Coast Copper, and Arcwest.

Key infrastructure includes:

- Established road networks
- Ports for resource transportation
- Clean power resources for sustainable operations

The **Quatsino First Nation** has a modern policy and a history of accommodating **respectful** and **sustainable** exploration and mining activities within their lands[1]



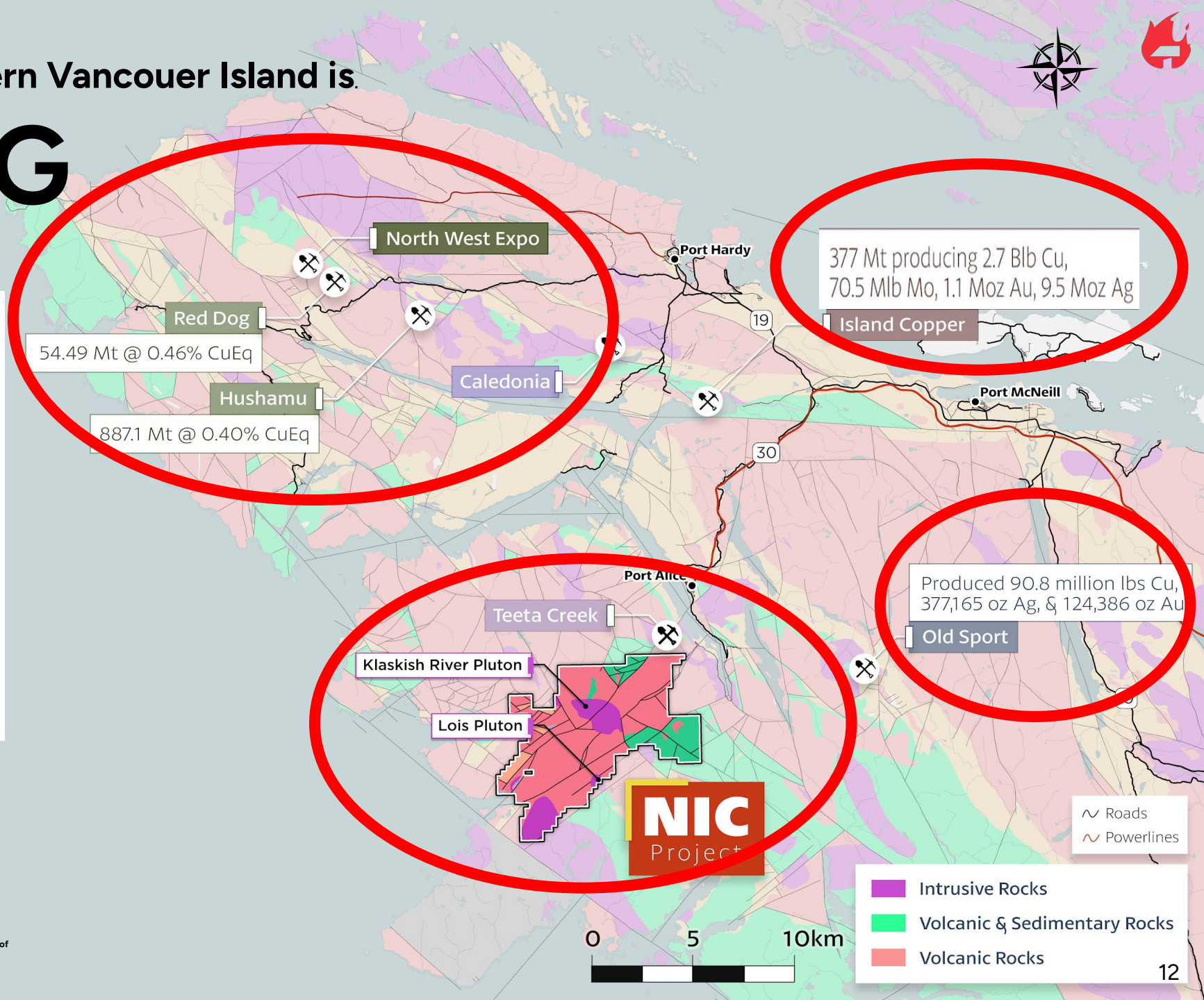
Future of Porphyries in Northern Vancouver Island is

EMERGING

Multiple generations of copper and gold porphyry mineralization.

Similar geological setting to Northisle Copper and Gold North Island Project (recent $2 B CAD NPV), Coast Copper Old Sport Mine and BHP past producing Island Copper Mine (1971-1995).

Nic Project contains porphyry, epithermal, and skarn mineralization styles.



1. Nixon, G.T., Friedman, R.M., and Creaser, R.A., 2020. Late Neogene porphyry Cu-Mo(±Au-Ag) mineralization in British Columbia: the Klaskish Plutonic Suite, northern Vancouver Island. In: Geological Fieldwork 2019, British Columbia Ministry of Energy, Mines and Petroleum Resources, British Columbia Geological Survey Paper 2020-01, pp. 119-132.
2. Zhang, L., Li, S. and Zhao, Q., 2021. A review of research on adakites. International Geology Review, 63(1), pp.47-64.

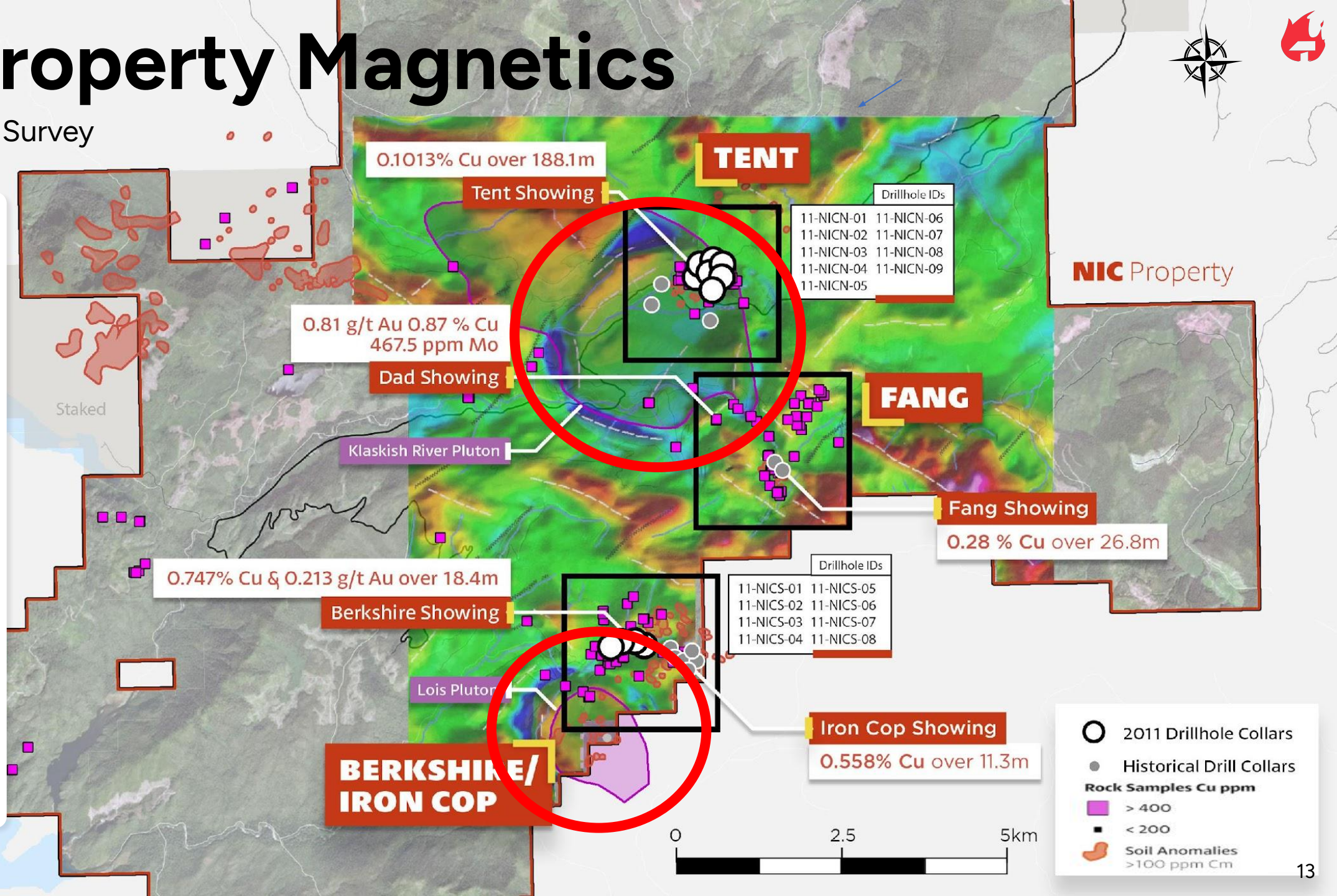
NIC Property Magnetics

2010 Magnetic Survey

Magnetite creation and destruction in near-concentric alteration zones of porphyry systems often display circular anomalies in magnetic data.

Both the Klaskish River Pluton and the Lois Pluton exhibit encouraging magnetic features in concert with anomalous Cu-Mo-Au samples.

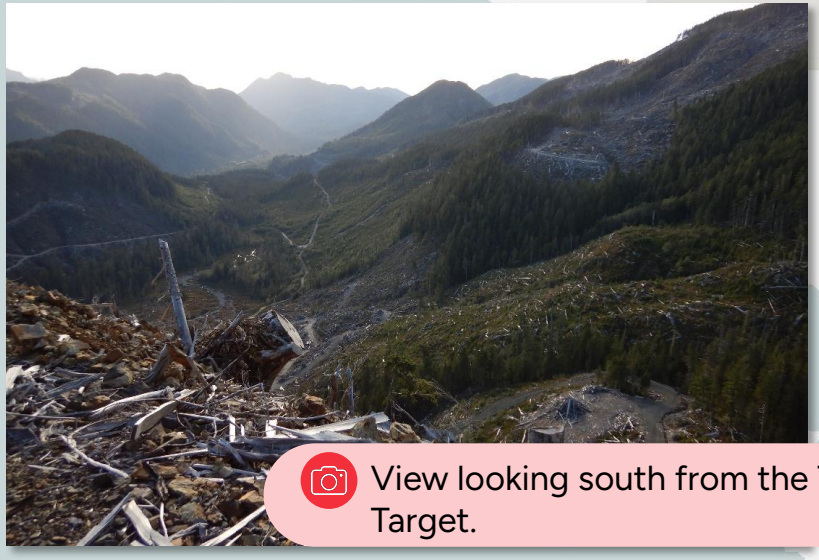
Reduced to the Pole Magnetic Field Intensity (Linear Color Distribution) — Major Lineament Overlay.



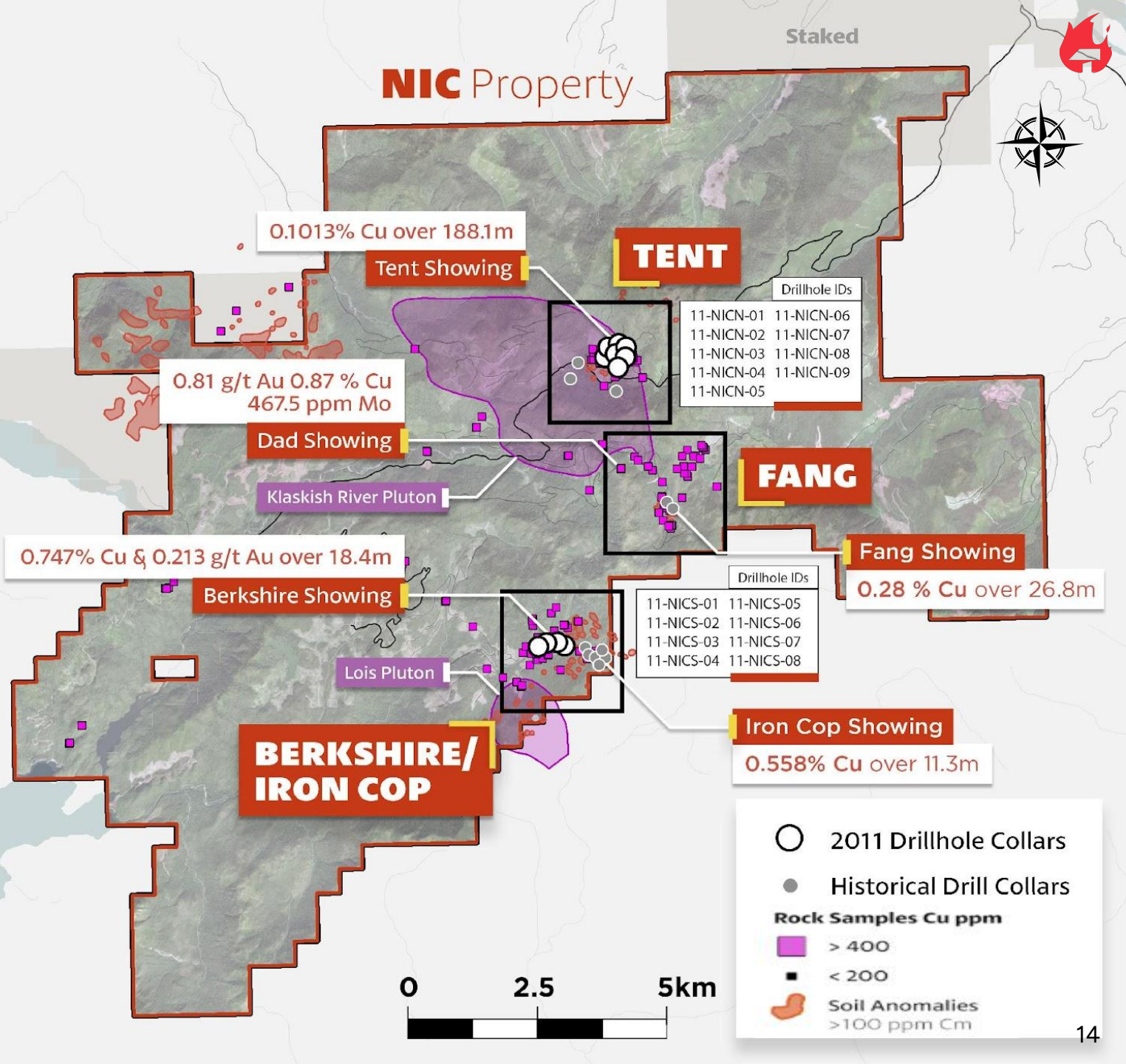
NIC Project

A Rich History of Exploration, Great Future Potential

- The NIC Property has a rich history of exploration, with encouraging historical results especially within its three main target areas.
- Notably, road access only became possible in ~2001, opening up new exploration regions within the property and providing a significant advantage.



View looking south from the Tent Target.



Tent Target Area

Exploration Opportunities

Compliance Energy's **2011 drilling uncovered porphyry-style mineralization, with 0.101% Cu over 188.1 m in drill hole 11-NICN-04 and 0.12 % Cu over 37 m.**

Recent Mapping by Teck (2021) revealed that mineralization is linked to a northeast-trending dyke swarm, in the same orientation as the 2011 drillholes.

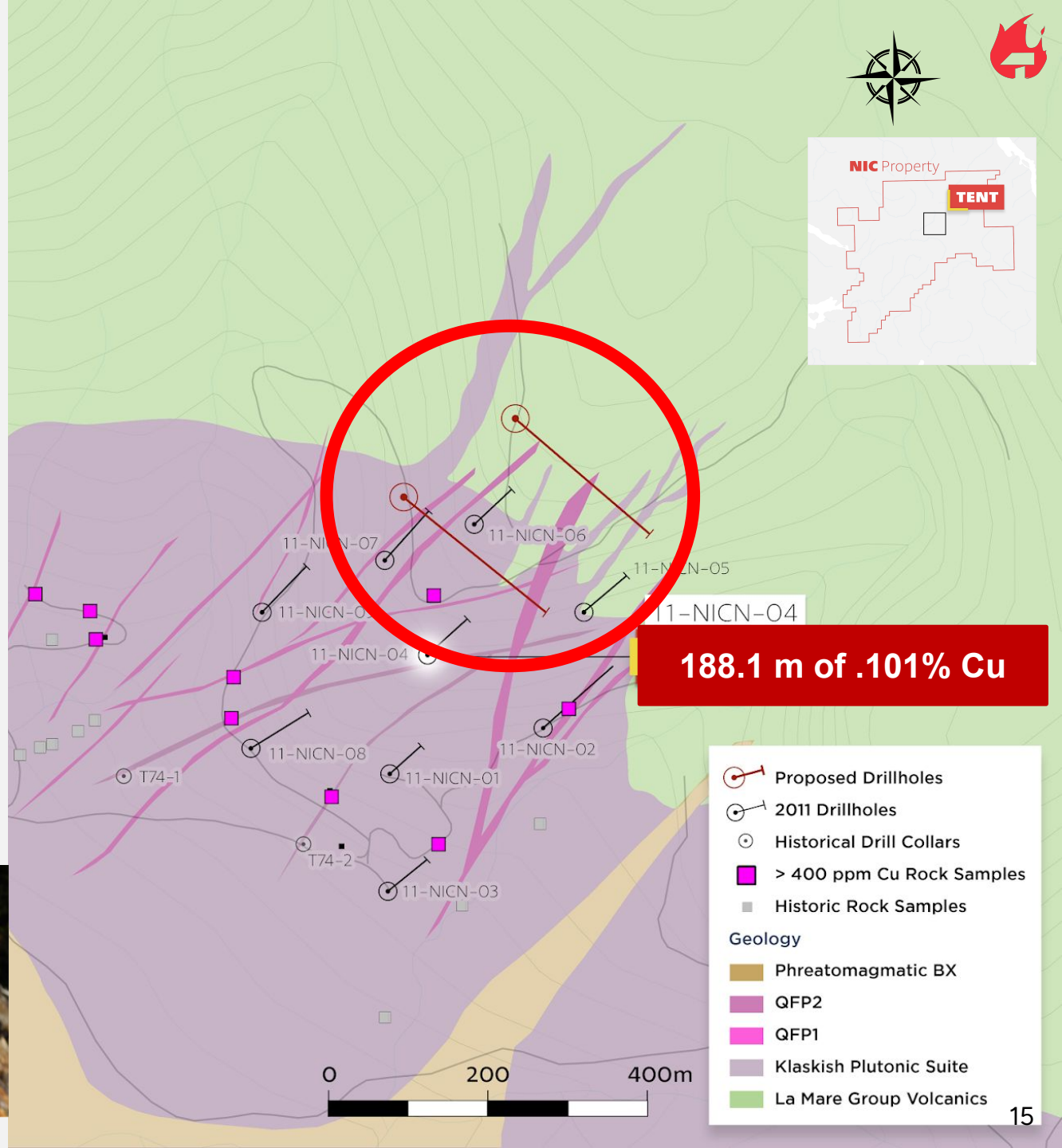
Future plans:

- Historical results and recent geological insights at the Tent Target Area offer exciting opportunities for continued exploration and the potential discovery of valuable mineral resources.
- **There is a clear opportunity to potentially expand known mineralization through drilling perpendicular to the mapped dykes at the Tent Target Area.**
- Exploration along promising magnetic features within and adjacent to the Klaskish pluton.







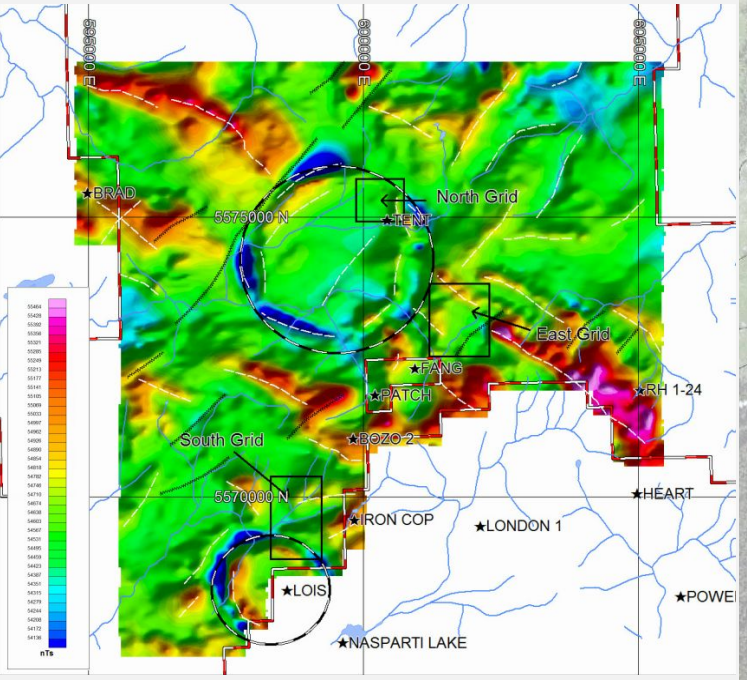


Tent Target

Area – Magnetics

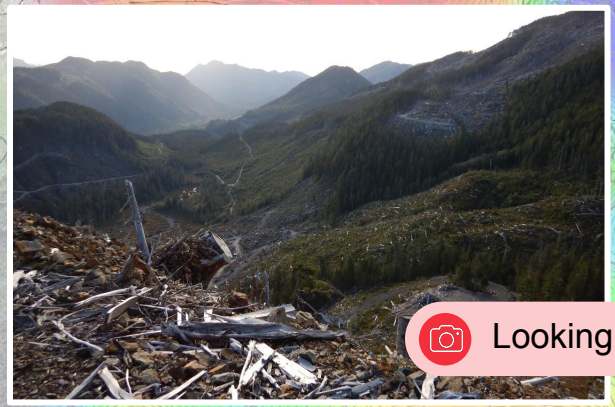
Magnetite creation and destruction in near-concentric alteration zones of porphyry systems often display circular anomalies in magnetic data. Both the Klaskish River Pluton and the Lois Pluton exhibit encouraging magnetic features in concert with anomalous Cu-Mo-Au samples

Reduced-to-pole magnetic field intensity (linear color distribution) with major lineament overlay.



11-NICN-04

188.1 m of .101% Cu



Looking south from Tent Target

Klaskish River Pluton
2011 Drillhole Collars
Historical Drill Collars
Soil Anomalies
>100 ppm Cm

0 0.5 1km

Berkshire/Iron Cop

Exploration

Berkshire & Iron Cop Target Area – High-Grade Copper-Gold Potential

Iron Cop (Rio Tinto discovery):

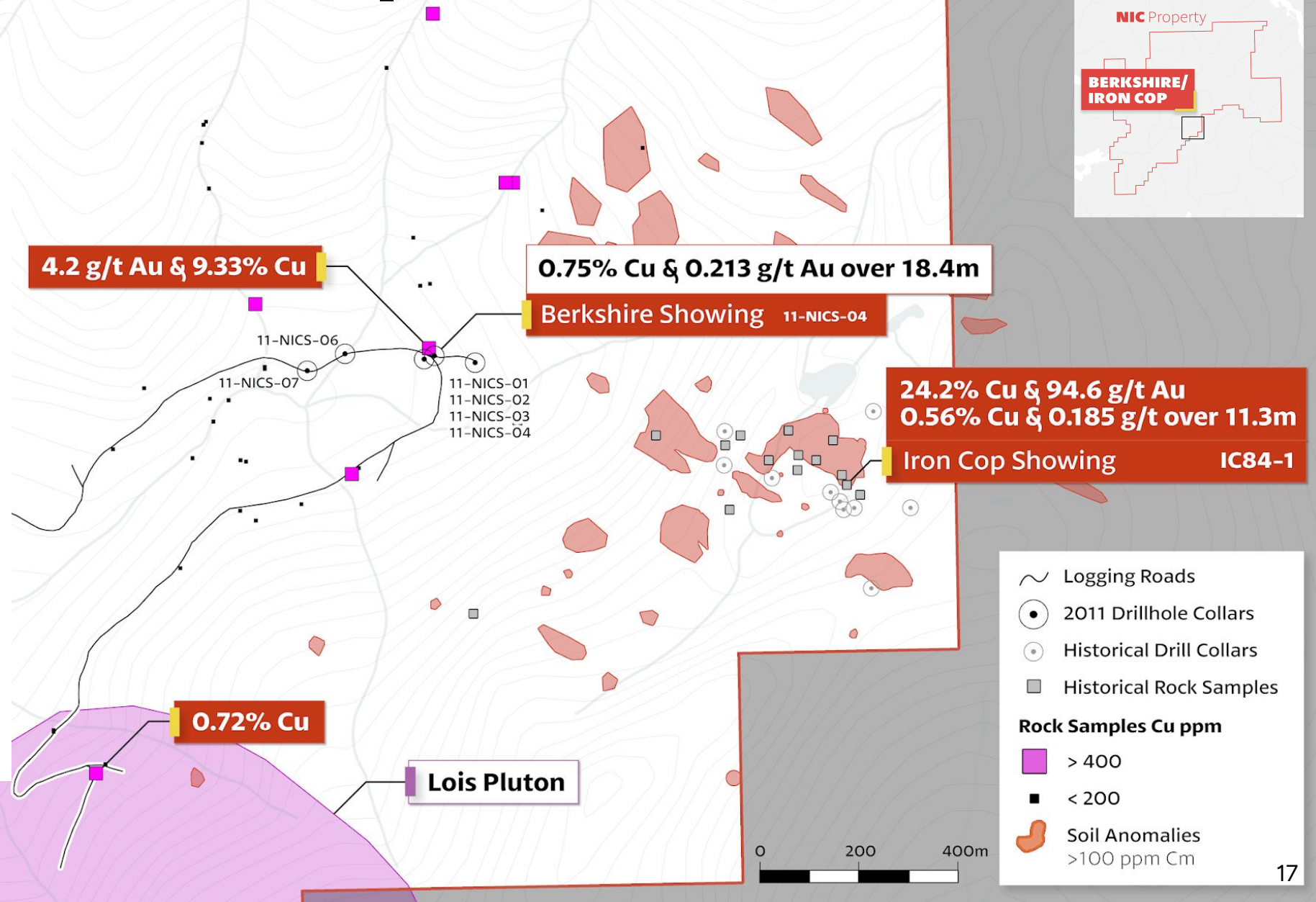
Up to **24.2% Cu** and **94.6 g/t Au** in surface samples

Historic drilling includes:
0.558% Cu over 11.3 m
0.341% Cu over 25.4 m

Untested since 1991—remains open for expansion

Berkshire Showing:
Discovered 800m west in 2010

Drill intercept: **0.747% Cu & 0.213 g/t Au over 18.4 m**



Fang/Wilf

Target Area - Exploration

The Fang/Wilf Target Area is southeast of the Klaskish Pluton as mapped by the BCGS. Historical operators mapped and described the Klaskish Pluton extending through this target area, continuing to the southeast.

- Historical work in 1974, 1984, and 2010 outlined numerous samples anomalous in Cu-Mo-Au over a broad area.
- A recent short visit to the area in 2022 discovered new occurrences, including the DAD Showing which was found in a new road-Cut.



Magnetite-Pyrite-Chalcopyrite

DAD Showing

Option Agreement

For 100% - ownership of the Nic Project All Numbers in $ CAD

Agreement Overview

- Outlining the terms and conditions under which Vulcan Resources can acquire a full 100% interest in the NIC Project
- Payment and Commitment Schedule:

On Agreement Signing

- Cash: $5,000 – Complete
- Shares: 100,000 - Complete
- Work Commitment: $100,000 Complete

Total Compensation

- Cash: $80,000
- Shares: 2,000,000
- Work Commitments: $2,000,000
- 2% NSR with a option to buy down to 1% for $1 M CAD

Milestones

Upon Completion of First Preliminary Economic Assessment on the Property:

- Cash: $300,000

  (Vulcan Resources has the option to pay this in shares based on a 20-day VWAP)

This option agreement serves as a strategic roadmap for Vulcan Resources to secure a 100% interest in the NIC Project, offering an optimal blend of cash, shares, and work commitments to the property owner while ensuring systematic progress and shared benefits.

Permit Date

- Cash: $20,000
- Shares: 150,000
- Payment: five (5) Business Days after the date on which the applicable permits required to carry out drill on the NIC Property are granted to the Optionee;

2nd Anniversary of Permit Date

- Cash: $25,000
- Shares: 250,000
- Work Commitment: $500,000
- Work Commitment Completion Date: 2nd anniversary of Permit Date

3rd Anniversary of Permit Date

- Cash: $30,000
- Shares: 500,000
- Work Commitment: $600,000
- Work Commitment Completion Date: 3rd anniversary of Permit Date

4th Anniversary of Permit Date(Final)

- Cash: $0
- Shares: 1,000,000
- Work Commitment: $800,000
- Work Commitment Completion Date: 4th anniversary of Permit Date

Investment Overview



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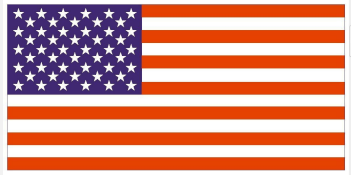
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METALSGROUP

Appendix

Unlocking Potential In

Nevada



Why Nevada?

Nevada presents a unique blend of abundant resources, a supportive regulatory environment, and a focus on innovation and sustainability, making it an ideal jurisdiction for mining investments.

Abundant Mineral Wealth: rich in deposits of gold, silver, copper and more...

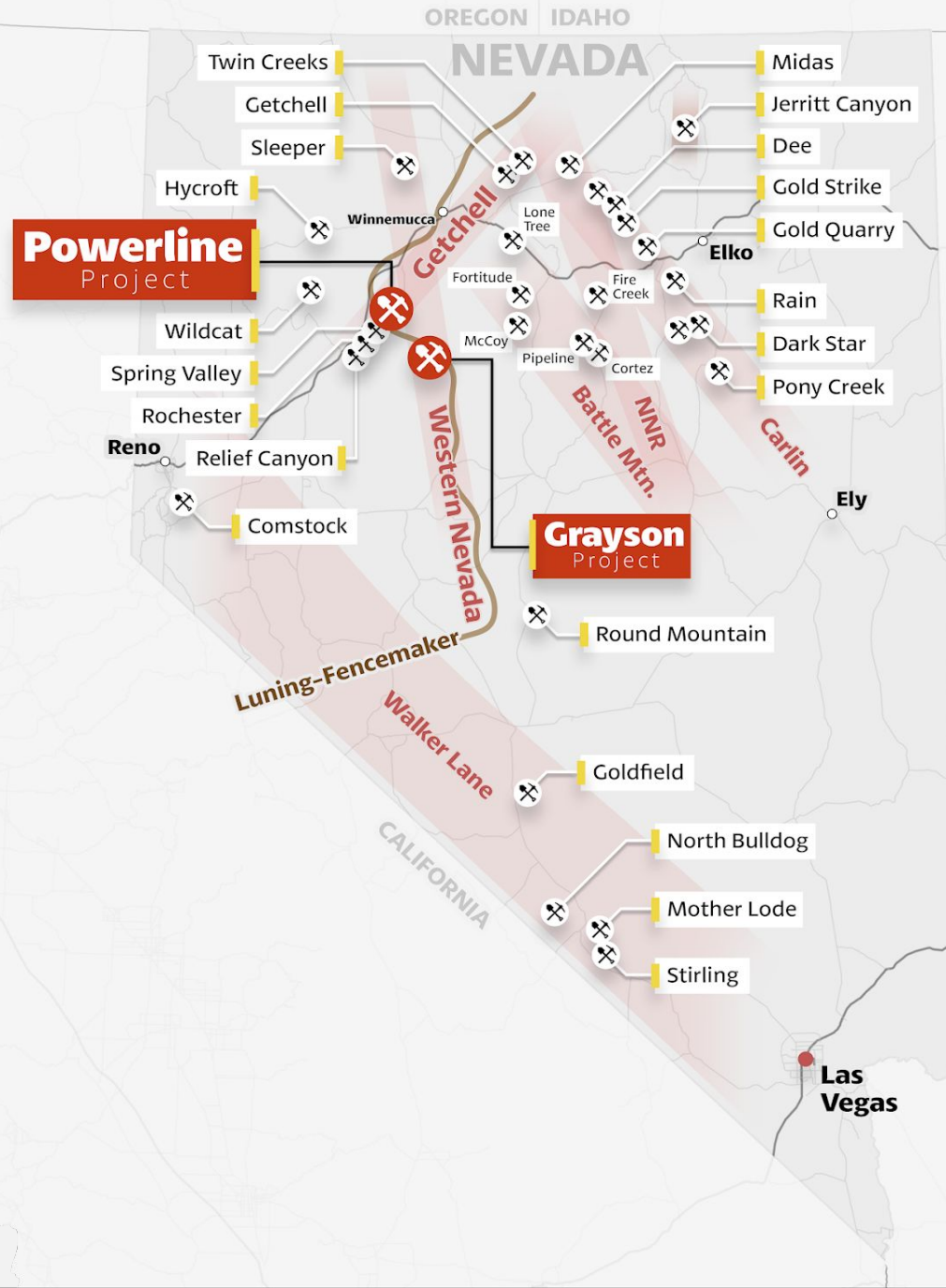
Proven Gold Producer: one of the top gold producers globally, with significant reserves and a successful track record.

Investment-Friendly Regulations: balance between resource development and environmental stewardship

Robust Infrastructure: includes extensive transportation networks and proximity to major ports, ensuring efficient resource transportation and successful project execution.

Skilled Workforce: A workforce skilled in mining-related fields

Geological Diversity: Nevada holds potential for discovering diverse mineral deposits, with a variety of geological formations



CALIFORNIA NEVADA

Grayson & Powerline

Exploring the Gold Potential

District Highlights

Nearby renowned past and current producing mines include Relief Canyon, Coeur-Rochester Mine, and the Spring Valley Deposit.

- Getchell trend, a northeast structural trend known for its sizable deposits: 19.4 Moz Au produced and an endowment of 42.5 Moz Au

- Gold Pathfinder Mines in the district: antimony, mercury, and fluorite mines within the range signals high potential. Historically, these elements have been found on the peripheries of large gold deposits, acting as reliable pathfinders.

Grayson

Strategically situated on an alluvial/volcanic covered pediment.

26km southeast and on strike to the Relief Canyon Mine with similar stratigraphic and structural controls

Drill ready with promising drill targets

128 claims registered; 1,070 Hectares

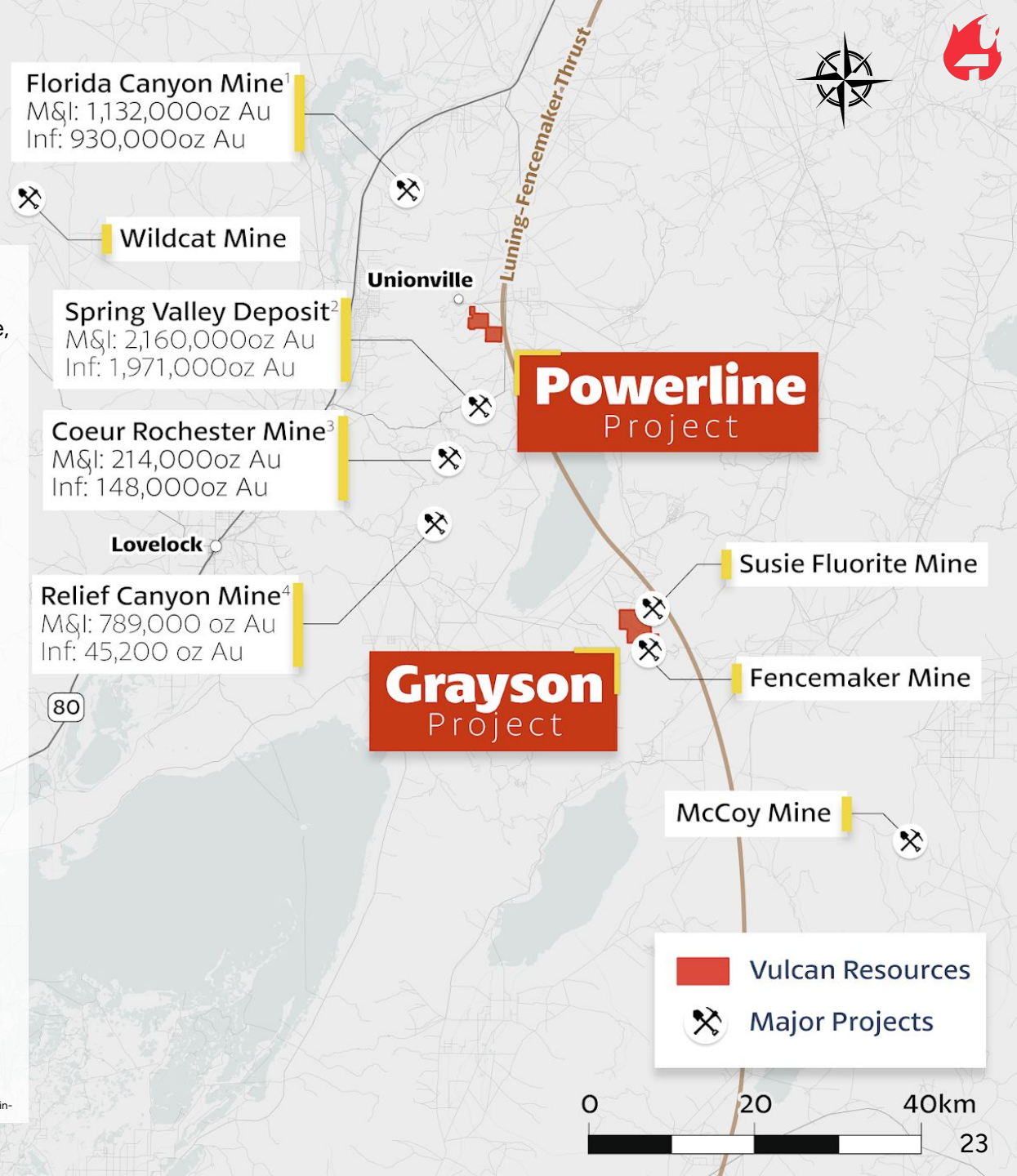
Powerline

Strategically located 8 km northeast of the Spring Valley gold deposit along a southwest extension of the prominent Getchell trend

Drill ready with promising targets pinpointed by a strong alignment between mapped structures, geochemical data, and magnetic anomalies

84 claims registered; 692 hectares

Reference:
1 - https://www.argonautgold.com/English/assets/resources-and-reserves/default.aspx
2 - https://sailfishroyalty.com/index.php/projects/spring-valley-royalties/
3 - https://www.coeur.com/operations-projects/rochester-nv/default.asp
4 - https://www.americas-gold.com/site/assets/files/5114/relief_tech_report_2018.pdf
5 - https://www.juniorminingnetwork.com/junior-miner-news/press-releases/2945-tsx-venture/crts/105421-cortus-defines-high-priority-drill-targets-at-its-powerline-project-along-strike-from-the-spring-valley-deposit-in-nevada.html



Grayson

Targeting Epithermal Gold – Drill Ready

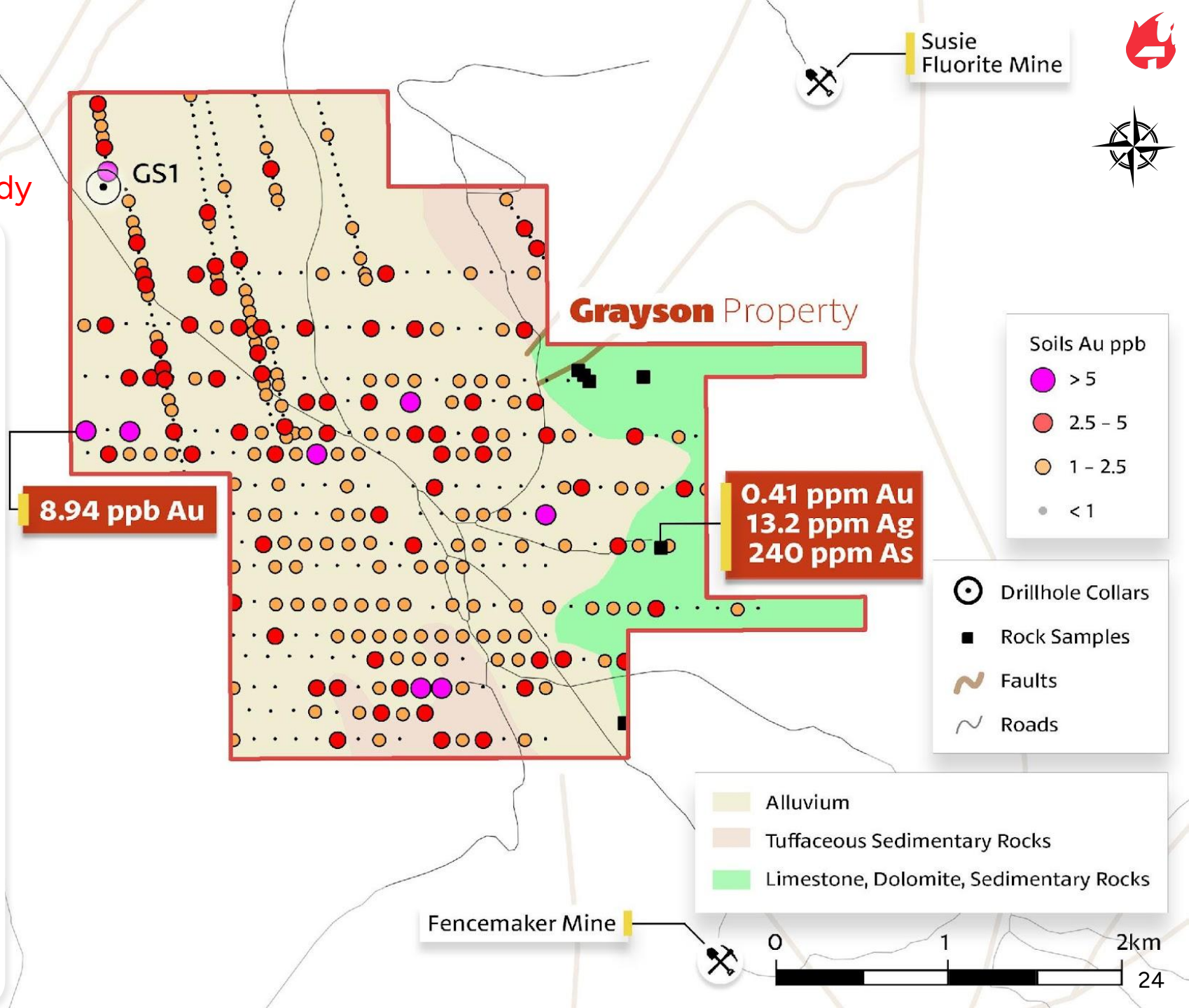
The Grayson Project sets its sights on epithermal gold system, drawing parallels with the yields of the +800koz Au Relief Canyon Mine. Preliminary surveys, including positive soil and rock sampling results, bedrock mapping, and ground magnetic and gravity studies, underscore its potential.

1,070-hectare project

Encouraging preliminary results: Rock grab samples from silicified units have yielded gold values up to 647 ppb.

A strong alignment between mapped structures, geochemical data, and magnetic anomalies pinpoint promising drill targets.

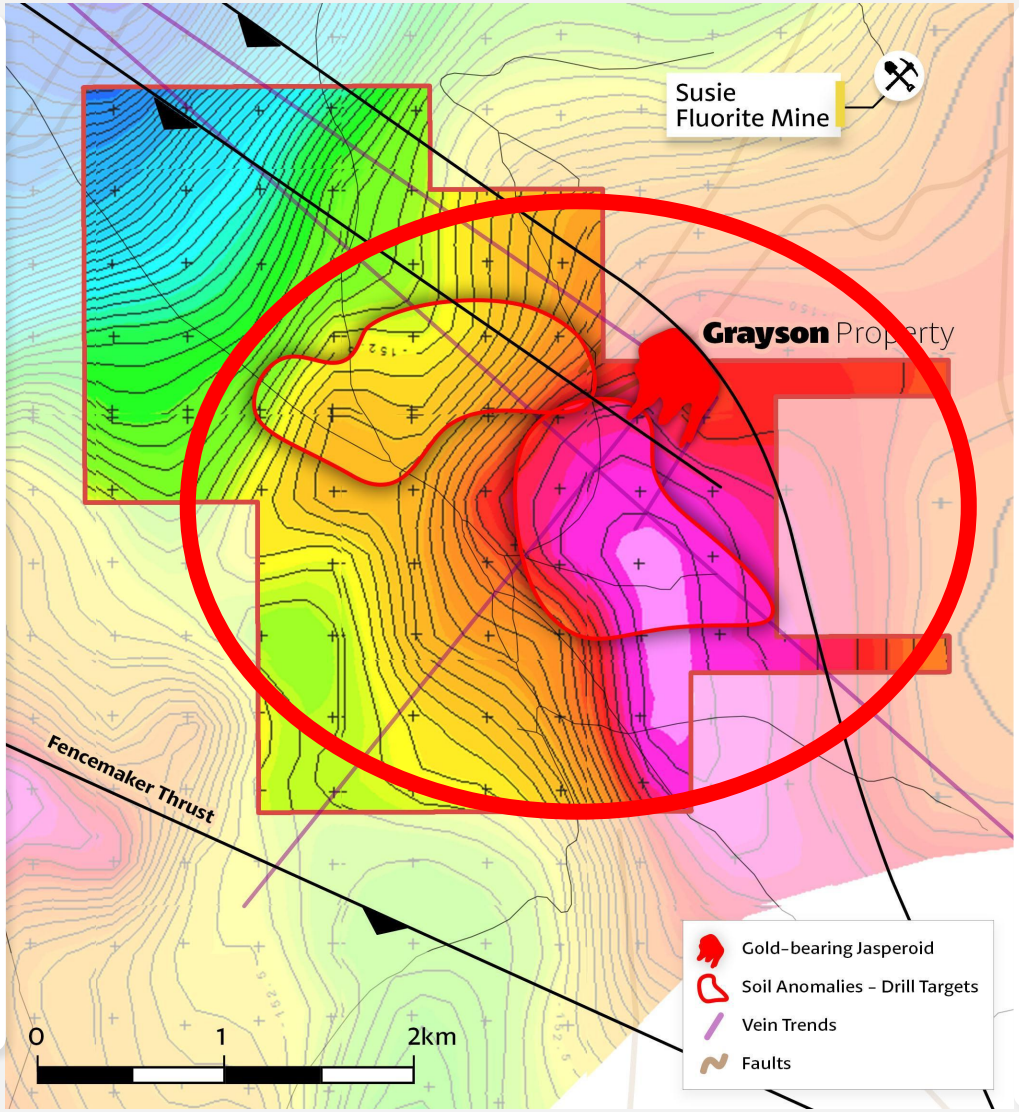
Favorable Drilling Conditions: Recent gravity surveys over the property's central and southern sections have identified viable drill depths beneath the alluvium cover.



Grayson

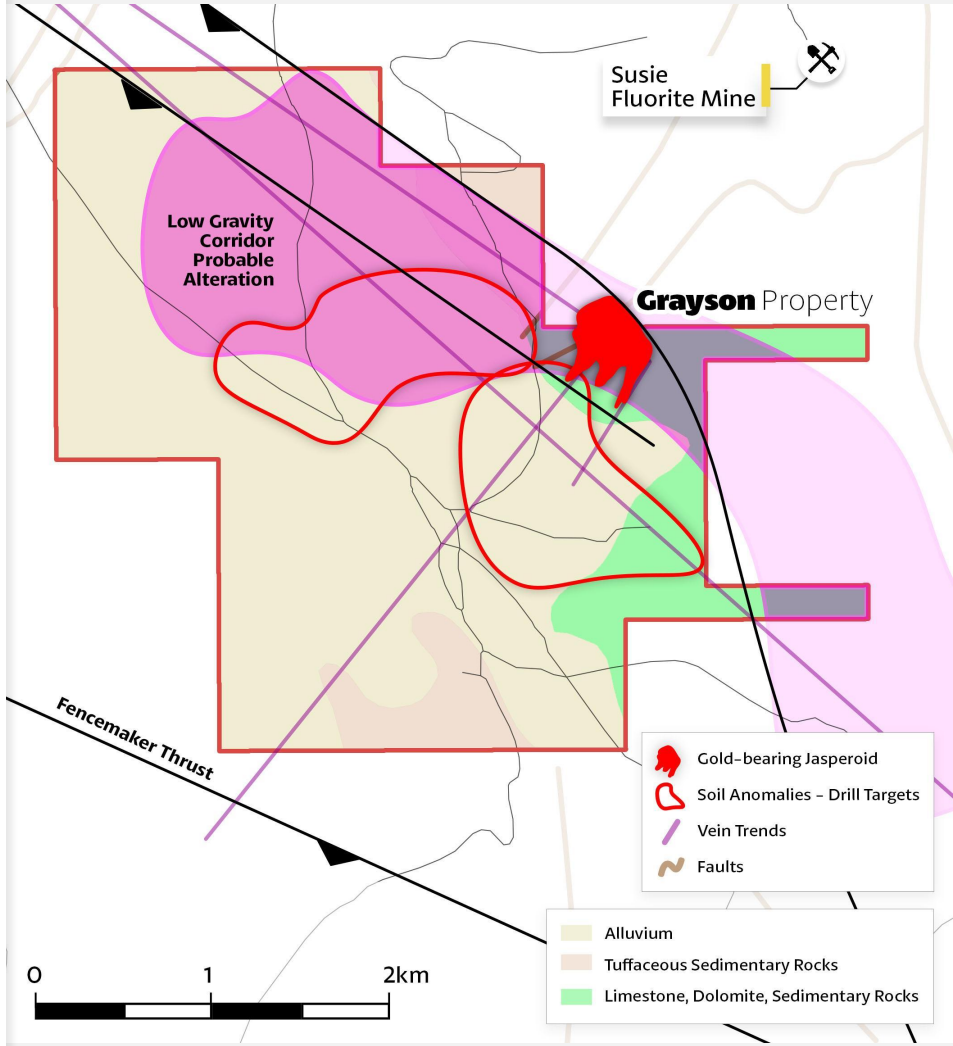
Targeting Epithermal Gold Potential

Detailed gravity map of the Grayson project area. Pink indicates high gravity (dense rock), blue is low gravity (alluvium). Pink zone on east side is probably Triassic limestone in the hanging wall of a thrust fault and would be a prime gold ore horizon.



Bouguer Gravity

Along the thrust faults in the range are antimony, mercury and fluorite deposits. Such deposits of gold pathfinder elements are commonly peripheral to gold mineralization. The red outlines are soil anomalies in antimony, arsenic and other gold pathfinder elements and mark the primary drill targets. Drill permitting is in progress.



Thrust Faults

Powerline

Targeting Epithermal Gold Potential – Drill Ready

The Powerline Project keenly zeroes in on epithermal gold, presenting parallels with the exceptional +4moz Au Spring Valley deposit. Indicators like positive soil and rock sampling results, geobotanical anomalies, and proximity to pathfinder element mines support its gold-rich premise.

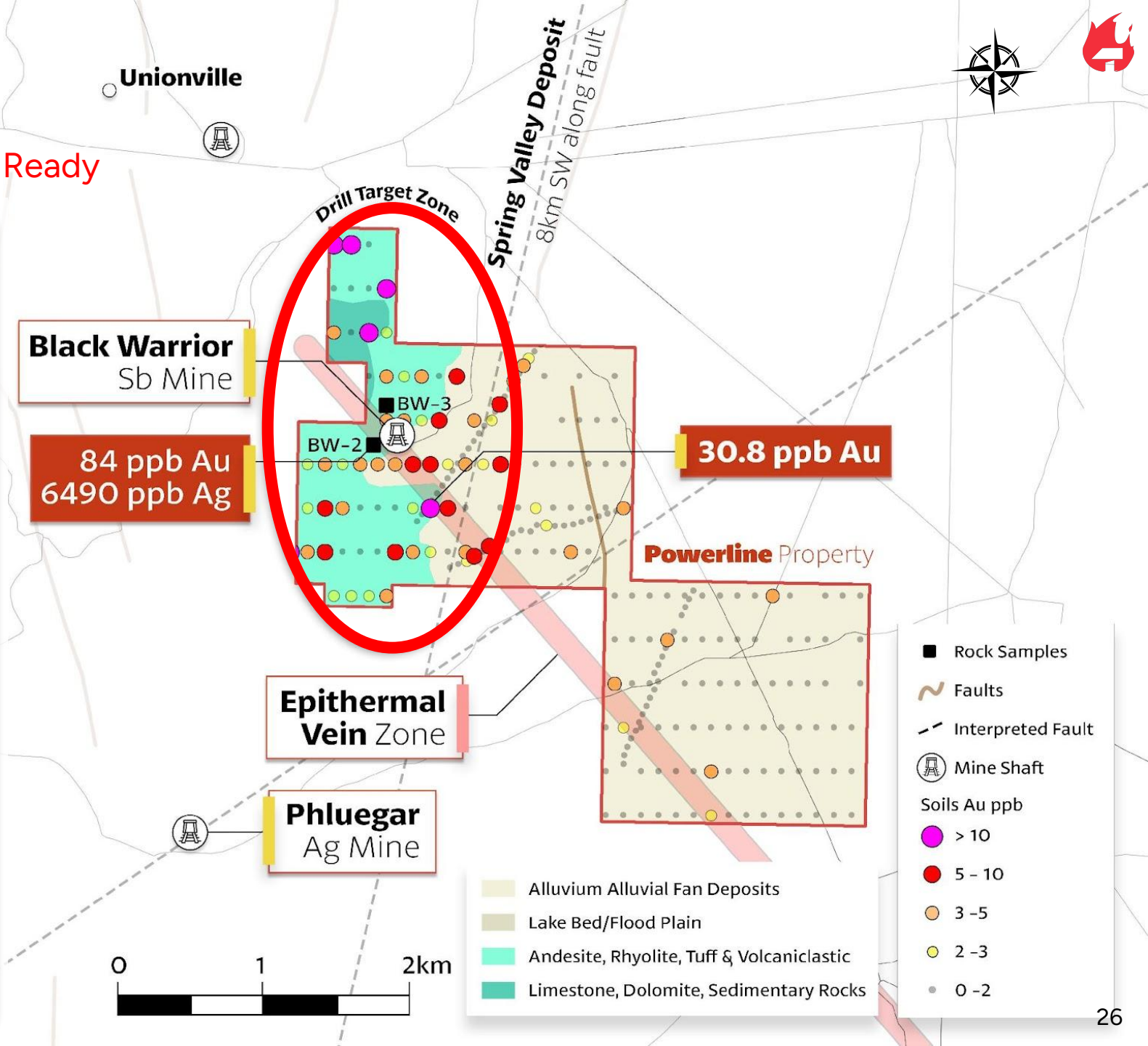
Striking similarities with Waterton's esteemed Spring Valley Deposit [1]
(2014 M&I resource: 4.12 Moz Au + Inf: 0.99 Moz Au):

- Shared structural trends
- Altered lithologies - rhyolites, siliciclastics, and carbonates in the Humboldt Range.

Clear associations between mapped structures, geochemical anomalies, and magnetic anomalies, delineating promising drill targets that underscore the potential for discovering an epithermal deposit beneath the pediment.

Rock chip samples taken from silicified outcrop units have shown encouraging gold and silver values, peaking at 84 ppb gold and 6,490 ppb silver.

A comprehensive gravimetric survey conducted over the property assessed relative bedrock depths beneath the pediment indicates feasible drill targets, particularly in the northern and western sectors.



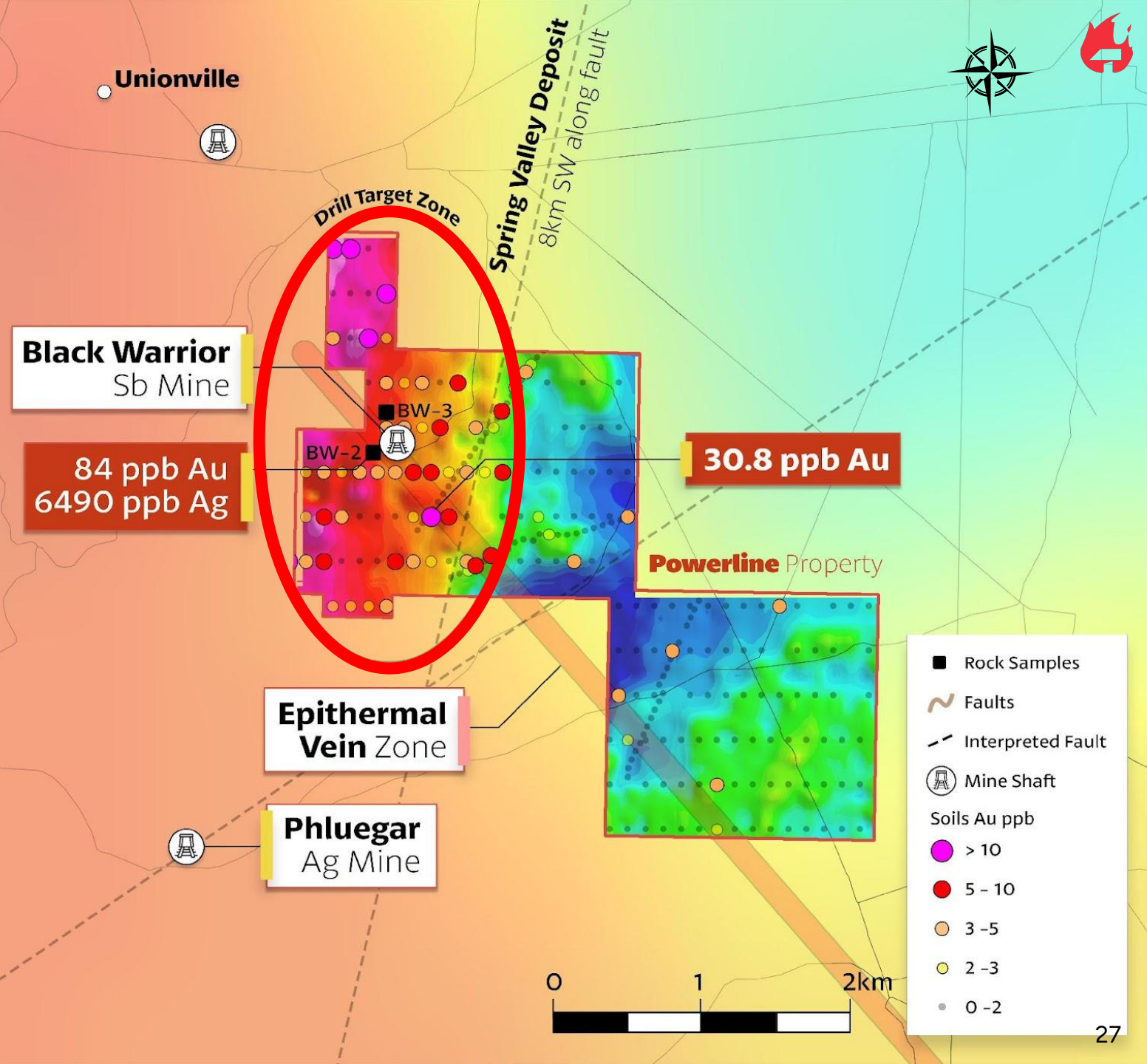
Powerline

Targeting Epithermal Gold Potential
Magnetic Intensity RTP

Drill Target Zone

- Strong geochemical anomaly
- Shallow bedrock
- Fault with strong hydrothermal activity
- Epithermal vein zone projected from the range
- Rock chip samples have yielded encouraging gold and silver values, up to 84 ppb gold and 6,490 ppb silver.

Ground Total Magnetic Intensity Reduced to Pole
Grid inside claim block outline. Red = Highs, Blue = Lows



NIC PROJECT - ACCESS TO LOGGING CAMP



NIC PROJECT - PROJECT WIDE LOGGING



NIC PROJECT - OUTCROP





2025 ROCK SAMPLING - HISTORIC CORE





NIC PROJECT - AUG, 2025 ROCK SAMPLES





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